

Scott Sonkin

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EDUCATION

Vanderbilt University
Owen Graduate School of Management
Master of Science in Finance, May 2026

Nashville, TN

- Owen Finance Club, Owen Business Association
- Projected Coursework: Financial Modeling, Mergers & Acquisitions, Advanced Corporate Valuation, Applied Investment Management, Private Equity & Leveraged Buyouts

University of Denver
Daniels College of Business
Bachelor of Science, June 2025
Accounting Major, Finance Minor

Denver, CO

- Alpha Beta Psi Accounting Honors Society, Dean's List
- Major Coursework: Intermediate Accounting 1-3, Portfolio Management, Valuation and Modeling, Managerial Accounting, Personal and Corporate Tax, Data Analytics

City University, London
Study Abroad Program, Fall 2023

London, UK

- Selected to attend international studies program through City University, London
- Eleven-week program, experienced new academic environments and challenges, European travel
- Named a Cherrington Global Scholar, received an award covering all travel costs

EXPERIENCE

Summer 2025	Whistler Capital Partners (<i>Private Equity</i>) <i>Project Intern</i> <ul style="list-style-type: none">• Private equity internship under Geoff Clark and team, lower-middle market healthcare focused private equity firm with over \$1.4 billion AUM• Completed background industry research, company profiling, investment thesis & CIM analysis, database management and data cleansing for over 500 contact points, investment presentation construction, memorandum creation, LBO modeling exposure, LLM research	Nashville, TN
Summer 2024	Janney Montgomery Scott (<i>Private Wealth Management</i>) <i>Wealth Management Intern</i> <ul style="list-style-type: none">• Wealth management internship under Steven Glasgow and team, over \$200 million AUM• Conducted a variety of projects and research directing over \$50 million in assets, participated in corporate and retail client meetings, supported deal negotiations and research• Attended personal wealth strategy meetings, assisted in implementation of plans, used financial planning and reporting softwares to analyze 30+ funds for 401k planning, exposure to retirement plan design and asset protection strategies	Nashville, TN
2020 - 2022	Tennessee Retina (<i>Retina Practice</i>) <i>Ophthalmic Technician</i> <ul style="list-style-type: none">• Summer employment, developed proficiency in ophthalmic screening and check-in including obtaining medical and ocular history, checking Snellen visual acuity, measuring intraocular pressure, assessing ocular motility and pupillary function, created ophthalmic medical records• Assisted surgeons by helping with general office procedures such as intraocular injections, observed retinal surgeries, assisted in the counseling of patients, checked in 25+ patients a day	Nashville, TN

ADDITIONAL

- Computer Skills: Tableau, SQL Server, Alteryx, MS Office, Minitab
- Certifications: MS Word, PowerPoint, Excel Pro, NASM CPT
- VITA program: Advanced & International certifications, 22 hours filing tax returns for underserved Denver community
- Interests & hobbies: fitness & weightlifting, cars, snow skiing, watches, fashion, music, cigars