

Scott Sonkin
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EDUCATION

Vanderbilt University Owen Graduate School of Management Master of Science in Finance, May 2026	Nashville, TN
University of Denver Daniels College of Business Bachelor of Science, June 2025 Accounting Major, Finance Minor	Denver, CO
City University, London Study Abroad Program, Fall 2023	London, UK

• Owen Finance Club, Owen Business Association

• Projected Coursework: Financial Modeling, Mergers & Acquisitions, Advanced Corporate Valuation, Applied Investment Management, Private Equity & Leveraged Buyouts

• Alpha Beta Psi Accounting Honors Society, Dean's List

• Major Coursework: Intermediate Accounting 1-3, Portfolio Management, Valuation and Modeling, Managerial Accounting, Personal and Corporate Tax, Data Analytics

EXPERIENCE

Summer 2025	Whistler Capital Partners (<i>Private Equity</i>) <i>Project Intern</i>	Nashville, TN
	• Private equity internship under Geoff Clark and team, lower-middle market healthcare focused private equity firm with over \$1.4 billion AUM	
	• Completed background industry research, company profiling, investment thesis & CIM analysis, database management and data cleansing for over 500 contact points, investment presentation construction, memorandum creation, LBO modeling exposure, LLM research	
Summer 2024	Janney Montgomery Scott (<i>Private Wealth Management</i>) <i>Wealth Management Intern</i>	Nashville, TN
	• Wealth management internship under Steven Glasgow and team, over \$200 million AUM	
	• Conducted a variety of projects and research directing over \$50 million in assets, participated in corporate and retail client meetings, supported deal negotiations and research	
	• Attended personal wealth strategy meetings, assisted in implementation of plans, used financial planning and reporting softwares to analyze 30+ funds for 401k planning, exposure to retirement plan design and asset protection strategies	
2020 - 2022	Tennessee Retina (<i>Retina Practice</i>) <i>Ophthalmic Technician</i>	Nashville, TN
	• Summer employment, developed proficiency in ophthalmic screening and check-in including obtaining medical and ocular history, checking Snellen visual acuity, measuring intraocular pressure, assessing ocular motility and pupillary function, created ophthalmic medical records	
	• Assisted surgeons by helping with general office procedures such as intraocular injections, observed retinal surgeries, assisted in the counseling of patients, checked in 25+ patients a day	

ADDITIONAL

- Computer Skills: Tableau, SQL Server, Alteryx, MS Office, Minitab
- Certifications: MS Word, PowerPoint, Excel Pro, NASM CPT
- VITA program: Advanced & International certifications, 22 hours filing tax returns for underserved Denver community
- Interests & hobbies: fitness & weightlifting, cars, snow skiing, watches, fashion, music, cigars