

President-Elect – Role & Responsibilities

The President-Elect assists the President in managing the FPA Austin Chapter and presides over Board meetings in the President's absence. During their term as President-Elect, they learn the full scope of Board operations and responsibilities to prepare for assuming the role of President the following year.

1. Leadership Development & Succession Planning

- Identifies future chapter leaders and chairs the Nominating Committee for the upcoming year.
- Organizes and leads the Strategic Planning Committee meeting in the fall prior to assuming the role of President.
- Encourages Board members to recruit, train, and mentor committee members to ensure future involvement and leadership continuity.

2. Chapter Governance & Support

- Performs the duties of the President in their absence.
- Assists the President in overseeing the work of the Board and its committees.
- Serves as an advisor to the President, particularly in their role as the chapter's chief spokesperson.
- Becomes knowledgeable about all chapter activities to effectively serve as interim President or representative when needed.

3. Representation & National Engagement

- Serves as the chapter's representative on the **OneFPA Advisory Council**.
- Attends the **Regional Conference** and **Chapter Leadership Conference**.
- Monitors and reports chapter status for national recognition.
- Stays informed about FPA initiatives and promotes the mission and purpose of the Financial Planning Association.

4. Chapter Participation & Collaboration

- Attends monthly Board meetings, chapter meetings, and chapter activities.
- Supports the efforts of other Board members and actively participates in chapter programs.
- Works collaboratively with the President to ensure smooth chapter operations and leadership alignment.

5. Compensation Committee

- Serves on the Compensation Committee to review the Chapter Executive's salary and bonus.