

# Member Quick Facts

*Of the current chapter members that reported:*

❖ Members designations:

80% CFP®  
15% ChFC  
5% CPA  
4% CFA

❖ Members who hold:

51% Series 7  
9% Series 6  
35% Series 65 or 66

❖ Member insurance licensing:

53% Life Insurance  
45% Health Insurance  
39% Variable Annuity  
37% Fixed Annuity  
4% Property

❖ Compensation models:

20% Fee Only  
5% Commission Only  
75% Both

❖ Members:

80 FPA® of Hawaii Members  
40 Lunch Program Participants

# Partner Benefits

## SUPPORT

Show your support for the planning profession

## RECOGNITION

Be recognized at our meetings, events and on our website for your support of our chapter

## EXPOSURE

Share your firm and services with our membership. Opportunities available to speak at our monthly chapter meetings and during the annual symposium.

## NETWORKING

Build long-term business relationships

## EXHIBITOR SPACE

Exhibitor space is available at our annual symposium

## PARTNERSHIP LEVELS

Choose the level you want to partner at:



# Financial Planning Association® Of Hawaii

[www.fpahawaii.org](http://www.fpahawaii.org)

PO Box 63236  
Ewa Beach, HI 96706  
(808) 589-7624  
[www.onefpa.org](http://www.onefpa.org)



FINANCIAL  
PLANNING  
ASSOCIATION  
HAWAII

# Our Vision

FPA® of Hawaii is the community that fosters the value of financial planning and advances the financial planning profession.

# Our Chapter

FPA® of Hawaii is a regional chapter of the Financial Planning Association®, the national leadership and advocacy organization representing over 25,000 members within the financial planning community.

Our members include financial advisers as well as professionals in related fields including accountants, attorneys, bank officers, insurance agents, loan officers, and third-party administrators.

## HIGHLIGHTS

FPA® of Hawaii meets on the 2<sup>nd</sup> Tuesday of each month (January-October) for an in-person lunch/program meeting.

We are working with University of Hawaii Business school in providing instructors & mentoring students.

FPA® of Hawaii is your professional home, giving you the support, connections, and opportunities to grow as the next generation of financial planners.

# Member Benefits

## JOURNAL OF FINANCIAL PLANNING

Award-winning, peer-reviewed monthly publication

## SUPPORT AND ADVOCACY

Show your support for the financial planning profession and advocacy efforts

## NETWORKING

Expand your business network and make new friends by attending our monthly lunch programs and social events

## LIVE EDUCATIONAL PRESENTATIONS AND CONFERENCES

Monthly educational presentations showcasing topics of current interest and annual conferences

## CONTINUING EDUCATION CREDITS

Earn valuable CE credits toward maintaining your licenses and credentials

## ACCESS TO ONLINE RESOURCES

Access to OneFPA.org where there are online forums, whitepapers, webinars, and other...

## NEXGEN

Special programs and events designed for emergent advisors

## DISCOUNTS

Local and national discounts to events, memberships and industry-leading products and services.

# Become a Member

Visit [OneFPA.org](http://OneFPA.org) to become a member.

Join us for our:

- ❖ Monthly lunch programs
- ❖ Annual Symposium
- ❖ Social events
- ❖ Volunteer events

Visit [www.fpahawaii.org](http://www.fpahawaii.org) for more information.

	FPA Member	Lunch Program only	Both
Journal of Financial Planning	✓		✓
Support and Advocacy	✓		✓
Networking	✓	✓	✓
Live Education Presentations	✓	✓	✓
CE Credits	✓	✓	✓
Online Resources	✓		✓
NexGen	✓	✓	✓
Volunteer Opportunities	✓	✓	✓
Access to Discounts	✓	*	✓

\* Discount to the FPA of Hawaii Annual Symposium

