



Code of Conduct Policy FPA of Northern California Chapter

This Code of Conduct Policy confirms our Chapter's commitment to a productive, positive and meaningful experience for our members. The mission of our organization is to support financial planners, advocate for financial planning and increase financial planning and literacy awareness in our community. In order to be successful in these activities, it is important to outline the expectations for professional behavior for our members.

When participating in chapter activities, members agree to interact with other members and allied professionals in a professional and respectful manner. Hostile, threatening, intimidating or rude behavior or communication is not appropriate and will not be tolerated. Members are encouraged to contact Executive Director, Holly Wilkerson, if they feel another member has engaged in these behaviors. Violation of this professional behavior Code of Conduct Policy may result in revocation of a member's FPA of Northern California chapter membership and denied participation in future chapter events.

We sincerely hope that this policy will continue to support the success and positive relationships we strive for while participating in the FPA of Northern California chapter.

Board of Directors
FPA of Northern California