President

The President of FPA DFW serves as the chapter's primary volunteer leader and representative. The role is about guiding the chapter's strategy, upholding its mission to support financial planners, fostering member engagement, ensuring effective governance, enhancing the value delivered to members, and being a public face for the organization in the FPA DFW community.

Key Responsibilities

1. **Leadership & Strategy**

   o   Lead the Board of Directors in defining chapter priorities, goals, and annual objectives.

   o   Oversee progress on strategic initiatives like member growth, educational programming, partnerships, and advocacy.

   o   Work with Board members to ensure alignment of committee work with chapter goals.

2. **Meeting Facilitation & Governance**

   o   Preside at Board meetings and chapter member meetings.

   o   Ensure meetings follow bylaws, have proper notices, quorum, and that minutes / actions are taken.

   o   Guide the Board in its governance responsibilities, ethical standards, and adherence to bylaws.

3. **Collaboration & Support**

   o   Work closely with the Executive Director to ensure operational effectiveness, event execution, and financial health of the chapter. F

   o   Facilitate clear communication between committees, officers, and chapter members.

4. **Member Engagement & Value Proposition**

   o   Serve as a visible advocate for members: solicit feedback, understand needs, ensure that programs, events, networking, and services deliver value.

   o   Be a public face for FPA DFW in external interactions (other associations, community, sponsors, public).

5. **Oversight of Financials & Resources**

   o   Ensure chapter's fiscal responsibility: review budget, monitor finances, ensure resources are used effectively.

   o   Work with Treasurer, Executive Director, and other officers to maintain financial transparency and health.

6. **Event & Program Oversight**

   o   Guide the planning and delivery of major chapter events (like conferences, workshops, awards, etc.).

   o   Support innovation in programming to meet evolving member needs.