

Chair (Immediate Past President) - Role & Responsibilities

The Immediate Past President serves as Chair of the Board for one year following their term as President of the FPA Austin Chapter. This role provides continuity, historical perspective, and leadership support to ensure a smooth transition in chapter management and operations. The Chair's experience and perspective help ensure that chapter objectives, culture, and long-term goals remain consistent and well-supported during leadership transitions.

1. Leadership & Governance

- Serves under the direction of the current President and as a voting member of the Board of Directors.
- Promotes the mission and purpose of the Financial Planning Association and the Austin Chapter.
- Attends monthly Board meetings, chapter meetings, and chapter activities.
- Advises the President, offering guidance based on prior leadership experience.

2. Strategic Support & Special Assignments

- Performs special assignments at the request of the President, which may include long-range planning, auditing, or other strategic initiatives.
- Provides feedback, encouragement, and support to Board members as they carry out their responsibilities.
- Helps educate new Board and committee members on effective team leadership practices, including:
 - Fostering trust
 - Creating vision
 - Developing strategies
 - Energizing alliances
 - Activating transformation
 - Measuring progress and achieving results
 - Resetting the vision and cultivating future leaders

3. Compensation Committee

- Serves on the Compensation Committee to help determine the Chapter Executive's salary and bonus.