



FINANCIAL
PLANNING
ASSOCIATION

CONNECTICUT

Your Partner in Planning™

January 9, 2026

Become a 2026 Sponsor!

FPACT is offering packages at **Platinum, Gold and Silver Tiers** that enhance your participation at our **State Conference** and keep you engaged with the Chapter for the entire year. You'll receive **Complimentary Registrations** to attend our Big Three Events — State Conference and two Advisor Education Symposiums — our Annual Dinner and our Holiday Party. You'll have an **Expo Booth at the State Conference** and **Expo Space at an Advisor Education Symposium**. You'll join lunch at the State Conference for our **Sponsor Table Conversations**. You'll be included on our website's **Home Page** and **Sponsor Resource Directory**. We'll provide you with Members' email addresses every six months. At **Platinum and Gold Tiers**, you're entitled to one slot for an approved **Speaker, Stage Time** at the State Conference, a **Presentation with our Board**, our **Golf Outing** with Chapter Leaders, a **Sponsor Spotlight** in one of our Newsletters, recognition on communications, and Complimentary Registration to any Regional Meeting. For the **Bronze Tier**, we offer the same Conference-only benefits offered in the past and a **BronzePlus Tier** that includes you on our website's Home Page at www.fpact.org, in [Guide to 2025-26 Sponsors](#) and [Index by Activity](#) on our website's Sponsor Resource Directory, and in our "Meet Our Sponsors" Slide Deck for the entire year.

You can compare the Tiers using 2026 Sponsor Packages, attached.

Event Calendar: In 2026, our calendar will again be anchored by our daytime Big Three Events, the State Conference in April and two half-day Advisor Education Symposiums ("AES"), one in September, the other in November. You'll find dates and places in **Event Guide for Platinum, Gold & Silver Sponsors**, attached.

All Tiers provide an Expo Booth at the State Conference.

Make your payment by January 31 to get a 10% discount.

The **Bronze Tier** at \$1,750 or \$1,575 with the early-payment discount also includes:

- Listing with logo, profile and contact information in the State Conference *Guide to Sponsors & Exhibitors*
- List of State Conference Attendees with email addresses
- Slide for "Meet Our Sponsors" Slide Deck at the State Conference

With our **BronzePlus Tier**, your content submitted for the Conference will be included on our website and shown at events over the rest of the year. Your logo with link will be posted on our website's Home Page at www.fpact.org. Your entry in the Conference *Guide to Sponsors & Exhibitors* will be included in *Guide to Sponsors* and *Index by Activity* in our website's Sponsor Resource Directory. Check [Guide to 2025-26 Sponsors](#) and [Index by Activity](#). Our "Meet Our Sponsors" Slide Deck will be replayed at the remaining Big Three Events.

The BronzePlus Tier costs \$250 more than the Bronze Tier, \$225 more with the 10% discount.

Our packages at Silver, Gold and Platinum Tiers provide additional engagement opportunities at the State Conference and throughout the year...

Our **Silver Tier** at \$3,000 or \$2,700 with the 10% discount includes:

- Expo Booth at State Conference and Expo Space at September Symposium
- Complimentary Registrations to the Big Three Events, Annual Dinner and Holiday Party
- Participation in Sponsor Table Conversations with Advisors over lunch at the State Conference
- Logo with link on our website www.fpact.org and listing in *Guide to Sponsors* and *Index by Activity* in our website's Sponsor Resource Directory: Check [Guide to 2025-26 Sponsors](#) and [Index by Activity](#)
- Slide for "Meet Our Sponsors" Slide Deck at the Big Three Events

Our **Gold Tier** at \$5,150 or \$4,635 with the 10% discount also includes:

- One slot for an approved Speaker or Panelist at a Big Three Event
- Three minutes of Stage Time in the Main Hall at the State Conference
- A ten-minute meeting with our Board of Directors
- Golf Outing with Chapter Leaders
- A *Sponsor Spotlight* in one of our Newsletters
- Recognition at opening and closing of each Big Three Event
- Recognition as *Gold Sponsor* in our Email Blasts and Event Landing Pages
- Complimentary Registrations to Regional Meetings

We're also offering a **Gold Tier without Speaker** option at \$3,900 or \$3,510 with the 10% discount.

Our **Platinum Tier** at \$6,750 or \$6,075 with the 10% discount also includes:

- Five minutes of Stage Time in the Main Hall at the State Conference
- Recognition as *Platinum Sponsor* in our Email Blasts and Event Landing Pages

Questions? Contact David Karachuk, david.karachuk@lpl.com, 917.699.8627, Tim Stowell, tim@atlanticwa.com, 917.699.8627; Chris Lee, chrislee@newenglandcapital.com, 203.935.0265; or Kristin Beane, administrator@fpact.org, 508.320.1685.

Financial Planning Association® is the leading membership organization in the US for CERTIFIED FINANCIAL PLANNER™ professionals and others engaged in financial planning. As the Chapter for our state, FPA of Connecticut is committed to meeting the national organization's promise of professional fulfillment through practice support, learning, advocacy and networking.

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Tier	Platinum	Gold or Gold No Speaker	Silver	Bronze or BronzePlus
Limit	2	6	18	15
Term	Full-Year Packages ("FYP")			SC Only/FYP
Tier Price	6,750	5,150/3,900	3,000	1,750/2,000
Payment by January 31, 2026, for 10% Off	6,075	4,635/3,510	2,700	1,575/1,800

Participating in Our Big Three Events

Speaker or Panelist Approved by FPACT: State Conference ("SC"), Advisor Education Symposium ("AES")	1, an SC Breakout or at an AES	1, an SC Breakout or at an AES/NA		
Stage Time in Main Hall at State Conference	5 minutes	3 minutes		
Recognition at Opening of Big Three	X	X		
Sponsor Table Conversations over Lunch at State Conference	X	X	X	
Expo Booth at State Conference	Preferred position	Preferred position	Preferred position	X/X
Introduction by Your Representative at Advisor Education Symposiums or Annual Dinner	3 minutes	2 minutes	1 minute	
Expo Space at One Advisor Education Symposium	X	X	X	
Slide for "Meet Our Sponsors" Slide Deck at Big Three	X	X	X	SC only/X

Being Recognized for Your Support of Our Chapter

On Website Home Page with Logo & Link	X	X	X	NA/X
On Landing Page for Chapter Events with Logo	X	X		
In Email Blasts with Logo	X	X		
Listing on Website Sponsor Resource Directory in "Guide to Sponsors" with Logo, Profile, Contact Information & Links and in "Index by Activity"	X	X	X	NA/X
Listing in State Conference Packet with Logo, Profile & Contact Information	X	X	X	X/X

Staying Connected with Our Members

Golf Outing with Chapter Leaders	X	X		
Member List with "Subscribe" Email Addresses	2 per year	2 per year	2 per year	
Attendee Lists with Email Addresses	Big Three	Big Three	Big Three	SC/SC
Sponsor of NexGen Golf Tournament with Additional Payment, Priority by Tier	As agreed	As agreed	As agreed	As agreed

Other Opportunities to Educate Our Members about Your Capabilities

Presentation at In-Person Board Meeting	10 minutes	10 minutes		
Newsletter Spotlight	1	1		
Exclusive Sponsor Host of Advisor-Only Event with Payment of Meal or Happy Hour Tab, Priority by Tier & Receipt of Payment	As agreed	As agreed	As agreed	

Your Complimentary Event Registrations!

State Conference	4	3	2	2/2
Each Symposium	2	2	1	
Annual Dinner & Holiday Party	2	1	1	
Each Regional Meeting	1	1		

Questions? Contact David Karachuk, david.karachuk@lpl.com, 917.699.8627; Tim Stowell, tim@atlanticwm.com, 503.577.3421; Chris Lee, chrislee@newenglandcapital.com, 203.935.0265; Kristin Beane, administrator@fpact.org, 508.320.1685.



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2026 Event Guide for Platinum, Gold & Silver Sponsors

January 7, 2026

“Big Three” Events

2026 State Conference

Wednesday, April 22, at Aqua Turf Club, 556 Mulberry Street, Plantsville

Join us for FPACT’s 42th annual State Conference, the premier event in Connecticut for CFP® professionals and others engaged in financial planning!!

Doors open at 7:15, Conference starts at 8, Happy Hour ends at 5:30, with breakfast & lunch

Advisor Education Symposium & Golf Outing

Thursday, September 17, at New Haven Country Club, 160 Hartford Turnpike, Hamden

Symposium with Sponsor Expo

3 sessions, with breakfast

8 to 12:15

Golf Outing

With lunch, after Symposium

For Platinum & Gold Sponsors

Advisor Education Symposium & Annual Dinner

Tuesday, November 3

Symposium at Enterprise Corporate Park, 3 Corporate Drive, Shelton

3 sessions

2 to 5:15

Dinner at Il Palio, 5 Corporate Drive, Shelton

5:15 to 8

Other Events

In Hartford County: Morning Education Meeting

Friday, February 20, at Sheraton Hartford South Hotel, 100 Capital Boulevard, Rocky Hill

2 sessions, with breakfast

8:00 to 10:45

For Platinum & Gold Sponsors

NexGen Golf Scramble Tournament

Wednesday, July 22, at Tunxis Country Club, 87 Town Farm Road, Farmington

Sponsorship with additional payment

Holiday Party

Date in December & Venue TBD

Join us for an early celebration of the holiday season over drinks & dinner.

5:15 to 8

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