Current Address: 504 Hunt Club Rd Apt 2109 Blacksburg, VA 24060

EDUCATION

Virginia Polytechnic Institute and State University, Blacksburg, VA

BS in Business: Finance Major (FCFA option) Minor in International Business

WORK EXPERIENCE

Beacon Pointe Advisors, Greensboro, NC

Financial Advising Intern

- Collaborated with senior advisors to develop comprehensive financial plans for clients, integrating tax strategies, retirement planning, and risk management
- Utilized Microsoft Excel to perform portfolio allocation analysis, employing advanced functions and formulas to optimize asset allocation strategies based on risk tolerance and investment objectives
- Gained firsthand experience by actively participating in client meetings alongside senior advisors, observing client interactions and gaining insights into effective communication of financial strategies and solutions

Loudoun County Public Schools, Loudoun, VA

Substitute Teacher

- Implemented lesson plans and instructional materials provided by the school while adapting to them to meet students' individual needs
- Displayed organizational skills in the classroom and maintained communication with both students and other staff members
- Effectively managed classroom behavior, resolving conflicts in a constructive manner while also ensuring a fun learning environment

Duck Surf Rescue, Duck, NC

Beach Lifeguard

- Maintained a safe beach environment to ensure the well-being of beachgoers through the use of proactive water rescue protocols
- Responded promptly to distress calls, performing water rescues with precision, and administering first aid when necessary
- Collaborated with fellow lifeguards and emergency response teams to coordinate rescue efforts and maintain communication

ACTIVITIES AND LEADERSHIP

Alpha Sigma Phi Fraternity

- Acted as a key member in the implementation of new philanthropy raising over \$10,000 in support of RAINN
- Upheld the 5 key values of charity, honor, silence, purity, and patriotism
- Able to balance fraternity commitments while maintaining high academic standards and connect with alumni and peers

Virginia Tech Bodybuilding Club

- Part of original group to start new organization at our school ranging from new to experienced lifters
- Taught new members training routines, techniques, diet tips, and more
- Led philanthropic efforts to participate in local 5k run to give back to the community

Graduated: May 2025

Permanent Address:

14106 Paris Breeze Place

Purcellville, VA 20132

June 2024 - August 2024

May 2023 – August 2023

February 2022 - Present

April 2022 - Present

November 2022 - Present

jackcohen@vt.edu (703) 687-7773