

# BETHANY GARRETT

## CONTACT

512-960-6996  
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1524 County Road 124  
Georgetown, TX 78626

## EDUCATION

**BS in Financial Planning**  
**Texas A&M College Station**  
May 2025

**Business Management**  
**Texas A&M San Antonio**  
2021 - 2023  
Completed 75 Hours

**East View High School**  
2017 - 2021

## RELEVANT COURSEWORK

Completed coursework in tax,  
insurance, investment, retirement  
and estate planning

50 Hours of Classroom Sales  
Experience

Hands on experience with...

- MoneyGuide Pro
- Emoney
- Morning Star Workstation

## OBJECTIVE

Seeking an entry level position that utilizes my knowledge and skills in Financial Planning.

## WORK EXPERIENCE

### Texas A&M Former Students Association

Events Student Assistant July 2024 - May 2025  
Assists events staff with preparing rooms for meetings, events and conferences; Provides equipment instruction and assistance to clients before and during events; Serves as an event monitor who is always accessible by client to troubleshoot and resolve technical and non-technical issues that may arise. Assists events staff with maintenance and tracking of equipment and supplies.

### Gillespie County Fair and Festivals

Horse Racing Teller Summer 2023 & 2024  
Worked race meets during summer. Responsible for taking bets from customers, handling cash transactions, balancing cash drawer, handling the payout from winning tickets and helping respond to questions. Worked in a fast paced environment.

### Rec Sports - Texas A&M San Antonio

Student Assistant for Recreation Director Aug 2022 - Dec 2023  
Provided customer service to students by answering phones and emails, registering students for intramural leagues and programs, reconciled department credit card statements, coordinated and worked events.

### Zydeco Ice - Georgetown, TX

Snow Cone Maker/Cashier May 2022 - Aug 2022  
Responsible for making shaved ice snow cones and other snack items. Cash handling, customer service, and teamwork.

### Rec Sports - Texas A&M San Antonio

Student Assistant For Facilities Jan 2022 - May 2022  
Responsible for checking in patrons to recreation facilities and passing out sports equipment. Worked 15 hours a week while playing collegiate softball.

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## SKILLS

- **Cash handling**
- **Follows directions**
- **Excellent customer service**
- **Works well with others**
- **Takes initiative to get work completed**
- **Good communication skills**
- **Attention to details**
- **Proficient in Microsoft Office Suite (Excel, Word, Teams, PowerPoint)**

## REFERENCES

### Carol Ann Sandlin

📞 512-591-4471

✉ carol.a.sandlin@ml.com

### Scott Halliwell, CFP®, ChFC®, CLU®

📞 979-862-2527

✉ scott.halliwell@tamu.edu

## WORK EXPERIENCE

### Sonic – Georgetown, TX

Fountain Worker

June 2020 – August 2021

Responsible for preparing drinks, ice cream, shakes and other items as ordered by customer; provide customer service by taking orders over the intercom system, clean and sanitize equipment.

### Chatsworth Products - Georgetown, TX

Student Assistant

June - August 2019

Responsible for preparing orders to be shipped on time while working and communicating with coworkers.

## ACHIEVEMENTS, HONORS AND ACTIVITIES

- Member of Texas A&M Financial Planning Student Association
- Member of the Society of Finance, Insurance and Real Estate
- Texas A&M University Intramural Softball Team 2025
- Volunteer at The Big Event - March 2024 & 2025
- Texas A&M San Antonio Softball Team - Pitcher 2021-2022
- Texas A&M San Antonio Dean's List - Fall 2021; Fall 2022
- Texas A&M San Antonio - Intramural Volleyball - Fall 2022
- Volunteer Lonestar Playball special needs program 2021-2022
- East View High School Varsity Softball 2018-2021
- Christ Lutheran Church member
- Volunteer with Georgetown Parks and Recreation special events including Cupid's Chase 5K Race, Easter Egg Hunt, Hayday at Garey Park, Halloween Festival, and park clean-ups