



Jason R. Andrews Residency Scholarship

Purpose

Jason R. Andrews joined the FPA of Greater Indiana in 2009 and served on the board from 2014 until his tragic passing in 2019. This scholarship is meant to further Jason's passion for mentoring and developing young adults.

Scholarship Award

The Greater Indiana chapter is pleased to announce one \$2,000 scholarship to support attendance to FPA's Residency program.

The money will be put toward the recipient's choice of Residency session (October 2025 or 2026 TBD).

FPA Residency Program

The FPA Residency program is a unique, highly acclaimed, intensive, week-long, experiential-learning program designed to immerse newly or soon-to-be certified CFP® professionals in practicing the "art of financial planning." Led by a faculty of highly experienced and nationally known deans and mentors, program participants or residents spend their days role-playing and working through real-life financial planning scenarios.

Eligibility

In order to be eligible for this scholarship, an applicant must be:

- A member of the FPA of Greater Indiana
- Eligible to sit for the CFP Certification Examination *or* have held the CFP designation for 3 years or less

Timeline

Entry deadline is **Friday, July 18th, 2025**

Recipient notified on **Friday, August 22nd, 2025**

Recipient recognized at the Quarterly Meeting on **Friday, September 12th, 2025**

Please Submit:

- Completed Scholarship Application
- Copy of your resume
- Proof of eligibility to sit for the CFP Exam *or* proof of holding the CFP designation for 3 years or less

Scholarship Application

Applicants must respond to both of the following short essay questions in 500-1,000 words:

- Why do you want to attend the Residency program and what do you hope to gain by participating?
- Who in has been your biggest influence or mentor and how have they impacted your life?

Applicant Name

Current Title and Employer

Email Address

Phone Number

CFP Board ID

Submit completed application via email to:

Nick Rosebraugh, CFP®
Co-Director of Scholarships
nrosebraugh@bedelfinancial.com