

Interpersonal Impact

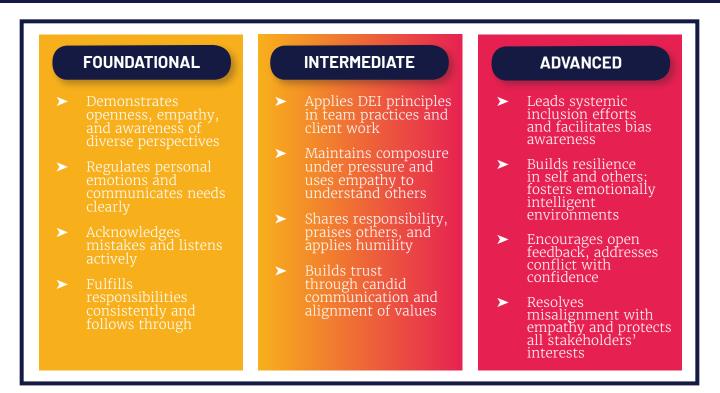
Competency Focus

Building meaningful, effective relationships that positively influence clients, colleagues, and the profession. This behavioral competency is essential to delivering value as a financial planner and thriving in collaborative, client-centered environments.

Sub-Competencies



Proficiency Overview



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