

Critical Thinking

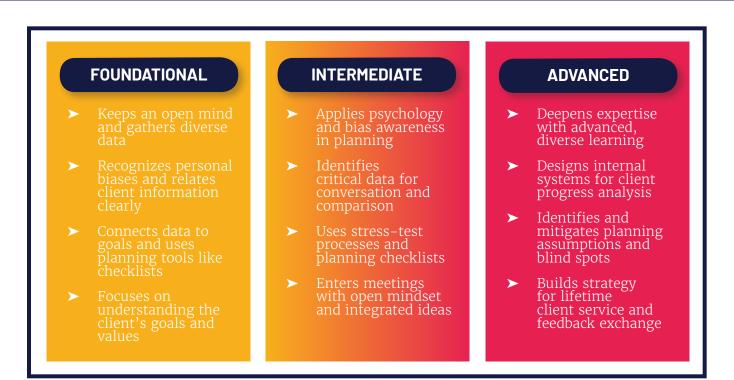
Competency Focus

Applies intentional and reflective thinking to support sound judgment, decision-making, and problem-solving that serve the client's best interests. This competency enhances a financial planner's ability to synthesize information, examine assumptions, and deliver quality analysis and advice.

Sub-Competencies



Proficiency Overview



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