



FINANCIAL
PLANNING
ASSOCIATION
CONNECTICUT

Your Partner in Planning™

April 29, 2025

Sponsor Index by Activity

Advisor Support & Services

Axos Advisor Services

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Insurance Planning

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Investment Management *Active Emphasis*

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Investment Management *ETF Emphasis*

Amplify ETFs

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State Street Global Advisors SPDR ETFs

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**Investment
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Passive Emphasis

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Specialist Emphasis

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**Investment
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*Real Estate & Other
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**Investment
Management**
Value Emphasis

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