

Table 1: Demographics of Survey Respondents

SAMPLE DEMOGRAPHICS		PERCENT (N = 1,450)
Gender	Male	53.1
	Female	46.9
Race	White	88.3
	African American/Black	2.4
	Asian, Asian American, or Pacific Islander	6.7
	Latino/Hispanic/Latinx	1.7
	Other race or ethnicity	1.0
Age	40 to 52 years old	45.2
	53 to 64 years old	54.4
Financial Adviser	Currently working with a financial professional	46.2
	Not currently working with a financial professional	53.8
LGBTQ+ Identifying	Identify as LGBTQ+	5.3
	Do not identify as LGBTQ+	94.7
Caregiver	Current caregiver	21.7
	Former caregiver	30.9
	Never a caregiver	47.2
Children	Has children	65.7
	Does not have children	34.3
Relationship Status	Single	12.6
	Married (or civil union)	78.8
	In a long-term relationship	2.9
	Divorced or separated	6.5
	Widow/widower	1.9
	Prefer not to answer	0.1
Income	Less than \$100k	30.8
	\$100k to \$175k	43.2
	More than \$175k	26.0
GeHousehold Retirement Savings	\$300k to \$349,999	11.9
	\$350k to \$399,999	6.8
	\$400k to \$499,999	16.1
	\$500k to \$749,999	25.1
	\$750k to \$999,999	15.4
	\$1M to \$1,999,999	18.0
\$2M or more	6.7	