

Symposium Agenda

Thursday, September 14, 2023

7:30 am - 8:00 am	Registration & Continental Breakfast
8:00 am - 8:05 am	Welcome & Introduction Mark Tekamp, Symposium Chair
8:05 am – 9:05 am	Volatility Has Arrived Bryce Gill, Economist and National Speaker, First Trust CFP CE Course: 316756
9:10 am – 10:10 am	Revenge of the Baby Boomers Linda Duessel, CFA, CPA, CFP®, Senior Vice President, Senior Equity Strategist, Federated Hermes CFP CE Course: 316757
10:10 am – 10:30 am	20 minute Break
10:30 am – 11:30 am	Hard, Soft, or No Landing? Year-end Economic & Market Outlook Jeff Hybiak, CFA ®, Chief Operating Officer SEM Wealth Management CFP CE Course: 316758
11:30 am – 12:30 pm	Lunch-
12:30 pm – 1:30 pm	The Psychology of Medicare Bryan Gay, Boomer Insurance CFP CE Course: 316759; Virginia Insurance CE Course: 226284
1:30 pm – 2:30 pm	Financial Planning with SECURE Act 2.0 Neil Hirsh, RICP, Sales Executive Lead, RightCapital CFP CE Course: 316760
1:30 pm – 2:30 pm 2:30 pm – 3:00 pm	Neil Hirsh, RICP, Sales Executive Lead, RightCapital
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