



Title Protection Engagement Timeline

- We are taking an iterative process to ensuring all FPA Member voices have an opportunity to be heard and their viewpoints considered, in addition to other stakeholders in the financial planning ecosystem, all so the best possible approach is eventually realized.
- While we want to move expeditiously, we also acknowledge that an undertaking of this magnitude cannot be rushed.
- We are proceeding without any preconceived notions of what may eventually be proposed.





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- We are still early in the process of engaging stakeholders to gather input and insights.
- We have begun meeting with external stakeholder groups and have officially completed the internal stakeholder "listening tour".
- FPA Members who still want to provide input are encouraged and welcomed to do so.

