

26TH ANNUAL SYMPOSIUM

THURSDAY, SEPTEMBER 14, 2023

DOUBLETREE BY HILTON HOTEL NORFOLK AIRPORT

1500 N. Military Highway, Norfolk, VA 23502

Presenting Sponsor

First Trust



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SESSIONS



Bryce Gill,
*Economist and National
Speaker, First Trust*

Keynote Speaker

With a highly energetic speaking style and a scholar's understanding of current economic matters, Bryce is a frequent guest on financial related podcasts and other media platforms as well as a speaker at numerous public forums with his listeners remarking upon his ability to make the often difficult to understand both understandable and interesting.



M. Thomas Pablo, CFP®
CFP Ethics, Brett Danko, LLC

Thomas has a strong tech background and started in the financial services industry in 1993 and worked for Merrill Lynch starting in 2004. In 2011, Thomas fused his tech background, his MBA, and his CFP® credential to help build a financial planning-based

RIA. Thomas has been working closely with people to help them reach their most cherished goals ever since.

THE DAWN OF THE ERA OF VOLATILITY

*Bryce Gill,
Economist and
National Speaker,
First Trust*

CRYPTOCURRENCIES DEMISTIFIED

*Linda Duessel,
CFA, CPA, CFP®, Senior
Vice President, Senior
Equity Strategist,
Federated Hermes*

STRATEGIES FOR PROFITS AND CAPITAL PRESERVATION IN THE YEAR AHEAD

*Jeff Hybiak, CFA®, Chief
Operating Officer SEM
Wealth Management*

THE PSYCHOLOGY OF MEDICARE

*Brian Gay,
Owner, Boomer
Insurance Group*

FINANCIAL PLANNING WITH SECURE ACT 2.0

*Daniel Gregoire,
Customer Relationship
Manager, RightCapital*

CFP ETHICS 2023

*M. Thomas Pablo, CFP®,
Brett Danko, LLC*

7:30 a.m. • Check-in/Continental Breakfast

8:00 a.m. to 5:00 p.m. • Programs

Speakers and topics are subject to change.

Continuing Education Credits:

Up to 7 hours CFP and 3 hours Virginia Insurance

Register online at fpahamptonroads.com

- \$225 FPA Member
- \$325 Nonmember

Early Bird Discount ends July 31, 2023

Save \$50 (\$175 FPA Member; \$275 Nonmember)