The Financial Planning Association® (FPA) was pleased to announce that the number of consumers attending financial literacy workshops held by FPA chapters and members in 2022 increased by an impressive 212% from the previous year. This is a significant achievement for the Association's chapters and members that are dedicated to promoting financial literacy and education in communities across the country.

The FPA Pro Bono Program also left its mark in 2022.

The FPA Pro Bono Program connects passionate financial planning practitioners to individuals, families, and communities in need. Every year, FPA chapters and members provide thousands of hours of one-on-one, no-strings-attached pro bono financial planning advice to thousands of consumers across the country. Their efforts have been a staple of the Association since the tragic events of September 11, 2001.

In addition to financial literacy workshops, FPA chapters and members also reported providing 4,424 consumers with 11,506 hours of pro bono financial planning services by 962 individual FPA members throughout 2022.

“Financial education is key to empowering individuals and families to make informed decisions about their finances and achieve their financial goals.”

James Lee, CFP®, CRPC®, AIF®
2023 FPA President

See the video about FPA's impact in 2022!