



FINANCIAL  
PLANNING  
ASSOCIATION  
HAMPTON ROADS

DoubleTree by Hilton Norfolk Airport Hotel  
1500 N. Military Highway, Norfolk, VA 23502

## Symposium Agenda

**Thursday, September 14, 2023**

7:30 am - 8:00 am	Registration & Continental Breakfast
8:00 am - 8:05 am	Welcome & Introduction <i>Mark Tekamp, Symposium Chair</i>
8:05 am – 9:05 am	The Dawn of the Era of Volatility <i>Bryce Gill, Economist and National Speaker, First Trust</i>
9:10 am – 10:10 am	Cryptocurrencies Demystified <i>Linda Duessel, CFA, CPA, CFP®, Senior Vice President, Senior Equity Strategist, Federated Hermes</i>
<b>10:10 am – 10:30 am</b>	<b>20 minute Break</b>
10:30 am – 11:30 am	Strategies for Profits and Capital Preservation in the Year Ahead <i>Jeff Hybiak, CFA®, Chief Operating Officer SEM Wealth Management</i>
<b>11:30 am – 12:30 pm</b>	<b>Lunch-</b>
12:30 pm – 1:30 pm	The Psychology of Medicare <i>Brian Gay, Boomer Insurance</i>
1:30 pm – 2:30 pm	Financial Planning with SECURE Act 2.0 <i>Daniel Gregoire, Customer Relationship Manager, RightCapital</i>
<b>2:30 pm – 3:00 pm</b>	<b>Break/Happy Hour</b>
3:00 pm – 5:00 pm	Ethics 2023 <i>M. Thomas Pablo, CFP®, Brett Danko, LLC</i>
5:00 pm	Closing Remarks <i>Mark Tekamp, Symposium Chair</i>

**\*CE credit only for attendance of full programs as presented\***  
“FPA of Hampton Roads may change or substitute speakers or programs without notice”