

Chair

The immediate past-president, or chair of the board, serves on the board of directors for one year immediately following his or her term as local FPA president.

Specific Responsibilities

- Serves as our chapter's representative on the national FPA Advisory Council, unless otherwise noted.
- Serves under the direction of the president of the FPA DFW chapter and as a member of the chapter board.
- Promotes the Financial Planning Association and chapter mission and purpose.
- Attends all board meetings.
- Advises the president.
- Performs special assignments as directed by the president such as long-range planning, auditing, etc.
- Meets or contacts each board member or committee member on an as needed basis to assist or serve as a resource for them.
- Provide feedback and encouragement to the members for their ongoing efforts to fulfill assignments.
- Continue the coordination and bonding of the allied professional associations.
- To continue the education of a team leadership system to new board members and committee members (fostering trust, creating vision, developing strategies, energizing alliances, activating transformations, and measuring progress — achieving results, and resetting the vision — as well as developing future leaders)

The involvement of the past president is essential for a smooth transition in chapter management and operation. The chair's advice provides continuity with chapter objectives and goals.