

Allied Professionals

Specific Responsibilities:

- Promote engagement with professionals in industries that tie into the financial planning process, such as the Dallas Bar Association, CPA Society and Dallas Estate Planning Council.
- Oversee planning and execution of four networking events per year, aimed at bringing other allied professionals together with FPA DFW members in a social environment in order to facilitate and encourage the development of these relationships.
- Recruit talented Allied Professional committee members to plan and carry out these events and further develop their leadership qualities.
- Support the efforts of other board members; attend board and chapter programs and activities
- Assist in keeping chapter on track and growing with thorough understanding of FPA DFW vision, mission, and goals