

Advocacy

- Promotes the Financial Planning Association and Chapter mission and purpose.
- Attends monthly board meetings, chapter meetings and chapter activities.
- Serves as a chapter representative to the Financial Planning Association of Texas with the DFW, Houston and San Antonio chapters. DFW/Houston Advocacy Director coordinates.
- Monitors government activities both on a state and federal level that can impact Austin FPA members. Keeps members current on pending and current legislation that has an impact on the financial planning industry.
- Participates in state-wide governmental relations activities including such activities as Financial Planning Day at the State Legislature
- Participates in national and state teleconferences dealing with FPA legislative issues.
- Develops a strategy that will position our chapter, in coordination with the other Texas chapters, as a resource to Texas legislators and regulators on financial planning issues.
- Promotes the FPA's legislative and regulatory position.
- Attends board meetings; support the efforts of other board members; attend programs and activities of our chapter.
- Stays up to date on legislative issue on our Political Action Committee - subscribe to the Advocacy monthly updates.
- Provides ready-to-go content to Chapter Executive for website, invites, surveys and newsletter