FINANCIAL PLANNING ASSOCIATION
HAMPTON ROADS

DoubleTree by Hilton Norfolk Airport Hotel
1500 N. Military Highway, Norfolk, VA 23502

Symposium Agenda

Thursday, September 22, 2022

8:00 am - 8:30 am	Registration & Continental Breakfast
8:30 am - 8:35 am	Welcome & Introduction *Angelica Olivier, President, FPA of Hampton Roads*
8:35 am – 9:35 am	The Business of Offering Financial Advice- Key Challenges to Making an Aging Profession Younger *Lisa Crafford, Director & Head of Business Consulting, BYN Mellon/Pershing* *CFP CE Course: 306536*
9:35 am – 10:35 am	Navigating Uncertainty with Confidence *Jeff Hybiak, Chief Investment Officer & Chief Operating Officer, SEM Wealth Management* *CFP CE Course: 305442*
10:35 am – 10:55 am	**20 minute Break**
11:00 am – 12:00 pm	Coming: Virginia's State Facilitated Private Retirement Program *Mary Morris, Chief Executive Officer, Virginia529* *CFP CE Course: 305443*
12:00 pm – 1:00 pm	**Lunch**
1:00 pm – 2:00 pm	Estate Planning Considerations for Cryptocurrency *Andrew H. Hook, CELA, AEP, CFP, President, Hook Law Center* *CFP CE Course: 306661*
2:00 pm – 3:00 pm	Social Security & Medicare- Maximizing Their Contributions to a Financially Secure Retirement *Bryan Gay, Owner, Boomer Insurance* *CFP CE Course: 305445; Virginia Insurance CE Course:224490*
3:00 pm – 3:20 pm	**20 minute Break**
3:20 pm – 4:20 pm	Retirement Plan Design Strategies for Business Owners *Nicole Parnell, Managing Director, Retirement Plan Services, BDO, Norfolk Office* *CFP CE Course: 305973*
4:30 pm	Closing Remarks *Mark Tekamp, Symposium Chair*

CE credit only for attendance of full programs as presented
"FPA of Hampton Roads may change or substitute speakers or programs without notice"