

Take 5

An update on the programs and services that make FPA *your partner in planning*.



August 2022



Save on Registration for FPA Annual Conference 2022

The grunge music scene, the Space Needle, Pike Place Market, Starbucks, Amazon, Microsoft, the Puget Sound – few cities are as iconic as Seattle. From arts and culture to terrific food and outdoor activities, [Seattle has it all](#). Join us for [FPA Annual Conference 2022](#) in Seattle from December 12-14 and see all this amazing city has to offer. [Early bird registration is now open](#) until September 16, so don't miss this opportunity to attend at the lowest rate possible!

FPA to Pursue Legal Recognition of Financial Planners Through Title Protection

FPA has officially announced that the Association will lead a multi-year advocacy effort to achieve the legal recognition of the term “financial planner” through title protection. The decision, announced during the annual ‘State of FPA’ Virtual Update on July 21, will focus FPA’s advocacy efforts in the coming years and will reinforce FPA’s role as a leader in the financial planning profession. Learn more about this exciting announcement and why it is so important to FPA Members, consumers, and the profession of financial planning. [Learn more.](#)

Hot Off the Press! The August *Journal of Financial Planning* is Now Available

FPA members can now read the August issue of the *Journal of Financial Planning* to learn about estate planning during divorce, estate planning for noncitizen spouses, how to improve yourself through evaluating what went right – rather than wrong, FPA’s pursuit of title protection for financial planners, the prevalence of diminished capacity, FinTech, student loan forgiveness, and much more. [Access the latest issue](#) of the *Journal* now.

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NEW! Auto and Home Insurance Option for FPA Members

Save money with multiple quotes! Everyone likes options. Member Options gives you the power to choose—all while saving you time and money. Get quotes from top-rated insurance carriers on Auto, Home, Renters, Pet insurance and more in a matter of minutes. Answer a few simple questions online or over the phone with licensed insurance experts to compare multiple options that meet your specific needs. To review and choose what's best for you, call 833-378-8224 or visit [Member Options](#).

FPA Job Board Has Solutions to Help You Grow

FPA is making it easy for companies to find ideal candidates while supporting those looking for their next career opportunity. The FPA Job Board allows job seekers to showcase their skills and work experience to prospective employers and provides employers access to a qualified talent pool to fill open positions. In partnership with the Financial Job Exchange (FJE), the FPA Job Board aims to provide the most relevant jobs for candidates and the highest return on investment for employers. [See what the FPA Job Board can do for you!](#)

Check Out the Many Events FPA Chapters are Hosting in the Coming Months

FPA chapters across the country are hosting a wide variety of events and programs to help members learn the critical skills they need as financial planners and connect with their peers. From monthly educational programs to social gatherings to annual symposia, FPA chapters do it all. Learn more about the upcoming programs chapters are hosting and see how you can take part. In this increasingly virtual world, many chapters are providing opportunities for members across the country to participate in their events. [See what events are coming up!](#)

Take 5 is Brought to You by Ryan Insurance Strategy Consultants

Since 2009, FPA has partnered with Ryan Insurance Strategy Consultants to offer FPA members an industry-leading Long Term Disability plan, and recently launched a group voluntary Term Life plan. They also consult with advisory firms in making insurance product recommendations and their network of advisers are available to help solve more complicated insurance planning issues. Learn more at associationinsurancebenefits.com.



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