18 Oct

07:00 AM	Symposium Check-In
08:00 AM	Upping Your Question Game: 25 Questions for Better Client Connections Throughout Financial Planning Engagement
10:00 AM	Required Minimum Distribution After the SECURE Act and Regulations
	Trends in ESG Investing
11:15 AM	Have Your Clients Planned for the Cost of Care Later in Life?
1:45PM	MEDICARE: An Overview and How to Help Your Clients Plan for It
	A Case for Crypto
3:30PM	Navigating Through Personal Tax Planning

Annual Symposium

FPA FINANCIAL PLANNING ASSOCIATION CHARLOTTE