

## **Jason R. Andrews Residency Scholarship**

### **Purpose**

Jason R. Andrews joined the FPA of Greater Indiana in 2009 and served on the board from 2014 until his tragic passing in 2019. This scholarship is meant to further Jason's passion for mentoring and developing young adults.

### **Scholarship Award**

The Greater Indiana chapter is pleased to announce one \$2,000 scholarship to support attendance to FPA's Residency program.

The money will be put toward the recipient's choice of Residency session (November 2022 or 2023 TBD).

### **FPA Residency Program**

The FPA Residency program is a unique, highly acclaimed, intensive, week-long, experiential-learning program designed to immerse newly or soon-to-be certified CFP® professionals in practicing the "art of financial planning." Led by a faculty of highly experienced and nationally known deans and mentors, program participants or residents spend their days role-playing and working through real-life financial planning scenarios.

### **Eligibility**

In order to be eligible for this scholarship, an applicant must be:

- A member of the FPA of Greater Indiana
- Eligible to sit for the CFP Certification Examination *or* have held the CFP designation for 3 years or less

### **Timeline**

Entry deadline is **Monday, August 22, 2022**

Recipient notified on **Friday, September 2<sup>nd</sup>, 2022**

Recipient recognized at the Quarterly Meeting on **Friday, September 30<sup>th</sup>, 2022**

### **Please Submit:**

- Completed Scholarship Application
- Copy of your resume
- Proof of eligibility to sit for the CFP Exam *or* proof of holding the CFP designation for 3 years or less

## **Scholarship Application**

Applicants must respond to both of the following short essay questions in 500-1,000 words:

- Why do you want to attend the Residency program and what do you hope to gain by participating?
- Who in has been your biggest influence or mentor and how have they impacted your life?

**Applicant Name**

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**Current Title and Employer**

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**Email Address**

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**Phone Number**

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**CFP Board ID**

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***Submit completed application via email to:***

**Ed Wildermuth, CFP®, ChFC®, CPA**  
Co-Director of NexGen  
ed@ioms.com