

NexGen[®] Gathering

August 23-25, 2022 | Las Vegas, NV



Tuesday, August 23 – Fill Your Cup

8:00 AM – 4:00 PM	Registration and check-in
9:00 AM – 11:00 AM	Meet with exhibitors
11:00 AM – 11:30 AM	Welcome to Gathering 2022
11:30 AM – 12:15 PM	Cohort Conversations The focus of these Cohort Conversations is to facilitate deeper conversations, offer mentorship and build community amongst a small group of attendees.
12:15 PM – 12:30 PM	Break
12:30 PM – 2:30 PM	Lunch and opening general session
2:30 PM – 3:00 PM	Break
3:00 PM – 4:00 PM	Concurrent breakout sessions A. Find Your Freedom: How Coaching Can Transform Your Life and Business with Jessica Harrington, MS, PCC and J.J. Peller, Executive Business Coaches with Carson Group <i>Join Jessica Harrington and J.J. Peller for a fun, energizing and engaging session on how coaching can help you find your freedom to transform your life and your business.</i> B. Entrepreneurship vs. Intrapreneurship with Abby Hasling, CFP®, ChSNC®, Financial Advisor at HC Financial Advisors and Bryan Hasling, CFP®, Partner Advisor at Lodestar Private Asset Management <i>This session will cover how to find your place within the industry, to take charge of your own career path within your firm, and to actively seek out opportunities for continued professional growth as well as the challenges you may face at each stage.</i> C. Path to Partner with Neela Hummel, Co-CEO at Abacus Wealth Partners
4:00 PM – 4:15 PM	Break
4:15 PM – 5:00 PM	Cohort Conversations
Evening	Dinner on own/free time

Schedule subject to change

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Wednesday, August 24 – Stir it Up

8:00 AM – 4:00 PM	Registration and check-in
8:00 AM – 9:00 AM	Breakfast
9:00 AM – 10:00 AM	Cohort Conversations
10:00 AM – 10:15 AM	Break
10:15 AM – 11:15 AM	Concurrent breakout sessions A. Geopolitical Impacts and Investment Outlook with Violeta Diaz, Ph.D., Associate Dean & Associate Professor of Finance at the Greehey School of Business, St. Mary's University B. Behavioral Finance and the Psychology of Money C. Effective Communication and Storytelling
11:15 AM – 11:45 AM	Break
11:45 AM – 12:45 PM	Meet with exhibitors
12:45 PM – 1:45 PM	Lunch and general session
1:45 PM – 2:00 PM	Break
2:00 PM – 3:00 PM	Concurrent breakout sessions A. Serving the Underserved B. Cryptocurrency and Block Chain C. TBD – Topic chosen by registrants during registration
3:00 PM – 3:30 PM	Break
3:30 PM – 4:30 PM	Cohort Conversations
Evening	Dinner on own/free time
7:30 PM – 10:30 PM	Closing Night Party

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Thursday, August 25 – Pour it Out

7:45 AM – 8:45 AM	Breakfast
8:45 AM – 9:45 AM	Cohort Conversations
9:45 AM – 10:00 AM	Break
10:00 AM – 11:30 AM	Concurrent: Meet with exhibitors/pro bono activity
11:30 AM – 11:45 AM	Break
11:45 AM – 1:30 PM	Brunch and closing general session
1:30 PM – 1:45 PM	Break
1:45 PM – 2:45 PM	Cohort Conversations

End of Conference