

Table 3: Economic Issues Lead Client Concerns

Q: Which topics have clients inquired about in the past six months?

Answer Choices	Responses
Effect of inflation on portfolio/retirement plan	66.10%
Effect of general volatility on portfolio	54.24%
Effect of COVID-19 on portfolio	47.46%
Investing in cryptocurrencies	46.97%
Effect of tax reform	43.10%
Effect of the SECURE Act or SECURE Act 2.0	31.96%
Investing in ESG/socially responsible investing	31.23%
Fees and other costs of investments	19.13%
Investing in marijuana or cannabis stocks/companies	17.19%
Direct indexing	5.81%
Other	1.45%

Source: 2022 FPA Trends in Investing; respondents could select multiple answers