



FINANCIAL
PLANNING
ASSOCIATION
HAMPTON ROADS

CFP® Certification Merit Scholarship Application FPA of Hampton Roads

The Financial Planning Association of Hampton Roads is pleased to announce a scholarship for a student pursuing their CFP® certificate. The primary aim of the FPA is to be the community that fosters value and advances the financial planning profession. The FPA's strategy to accomplish its objectives involves welcoming all those who advance the financial planning process and promoting the CFP® mark.

Application Instructions for Merit Based Scholarship

Eligibility To be eligible for a \$500 tuition scholarship, an applicant must meet all of the following qualifications:

- Currently enrolled in a CFP® certificate program administered by an accredited university or college registered with the CFP® Board of Standards.
- Has the intention to become a CFP® by fulfilling all requirements (currently six courses) and sitting for the CFP® Board of Standards comprehensive certification examination.
- Must demonstrate academic and/or professional accomplishment, i.e. 3.0+ GPA, degrees received, and/or specific professional achievements.
- Must submit student transcript and essay with the application.
- Must be a member of the Financial Planning Association of Hampton Roads or in process of joining the Hampton Roads chapter and attending the award ceremony. If applicant is not a current FPA member, a membership application may be obtained by contacting FPA at 800-322-4237 or visiting onefpa.org.
- Must not have received a FPA CFP® Certification merit-based scholarship within the previous 12 months.

Submission: August 1, 2022

Award: The decision to award this scholarship shall be made in the full discretion of the FPA of Hampton Roads Chapter Board of Directors or other body duly appointed by the Board of Directors.

Email Application and Letters of Recommendation to:

Financial Planning Association of Hampton Roads
ATTN: Scholarship Application
P. O. Box 68031
Virginia Beach, VA 23471-8031
Email: admin@fpahr.com

CFP® Certificate Scholarship Application

Date of Application: _____		
Name: _____		
Address: _____		
City: _____	State: _____	Zip Code: _____
Home Phone: _____		Cell Phone: _____
E-mail: _____		
Name of Institution: _____		
<i>The curriculum of the institution must be registered and approved by the CFP® Board of Standards.</i>		
Date of Financial Planning Association Membership/Renewal (if an existing member): _____		

Please list CFP® Courses Taken to Date

Course Work Planned

Please list the CFP® courses you plan to register for in the respective semesters.		
Fall	Spring	Summer

Review Course and Exam

Do you plan to take a CFP® review course? ____ Yes ____ No; if so, which course? _____

When do you intend to sit for the CFP® Board of Standards certificate examination? Month _____ Year _____

Academic Background

Institution(s): _____

Year(s): _____

Degree(s)/
Certificate(s) _____

Grade Point
Average _____

Current and Previous Employment

Please list current and previous employment for the past five years, starting with the most current.

Employer	Employment Dates	Address (Street/City/State)	Position/Responsibilities

Professional Achievements

Please list any professional achievements for the past five years starting with the most current.

Type of Award/Honor	Name of Organization	Year

Scholarships Applied for or Received to Date:

Name of Organization	Year	Amount

Please answer the following questions in essay format (250-500 words):

What do you feel are the benefits of obtaining the CFP® designation?

Why have you chosen the financial planning profession?

What are your career goals after receiving the CFP® designation?

Share any comments you wish to be considered in your application.

Signature/Date:

CFP®, CERTIFIED FINANCIAL PLANNER™ and federally registered CFP (with flame logo) are certification marks owned by the Certified Financial Planner Board of Standards. These marks are awarded to individuals who successfully complete CFP Board's initial and ongoing certification requirements.