

Free Virtual Financial Planning

May 9th - 14th, 2022

For California Legislative staff members, the FPA of California's Certified Financial Planner[™] practitioners are offering pro bono one-on-one financial planning sessions covering topics such as:

• Budgeting

- Saving and Investing
- Tax Management

- Debt Management
- Insurance/Work Benefits
- College Expense Planning

There will be NO SELLING of any investment products or services. Advice only. Meetings will be done on-line or by phone, and last up to 45 minutes. Space may be limited - schedule early.

WHO WE ARE: The Financial Planning Association[®] (FPA[®]) is a national organization comprised of 88 chapters and 20,000 members. One of the cornerstones of the FPA is our commitment to supporting the advancement of financial education. All volunteers providing financial planning are Certified Financial Planner[™] praticioners (CFP[®]). Get answers to your financial questions and see what FPA members do to improve people's financial tomorrows.

Go to this link to schedule your appointment: https://booknow.appointment-plus.com/ctyky090/



FINANCIAL PLANNING ASSOCIATION

Questions? Email - steve.carder@lfg.com Website - www.fpaca.org

CALIFORNIA