

Chair

The immediate past-president, or chair of the board, serves on the board of directors for one year immediately following his or her term as local FPA president.

Specific Responsibilities

- Serves under the direction of the president of the FPA Austin chapter and as a member of the chapter board.
- Promotes the Financial Planning Association and chapter mission and purpose.
- Attend monthly board meetings, chapter meetings and chapter activities.
- Advises the president.
- Performs special assignments as directed by the president such as long-range planning, auditing, etc.
- Provides feedback and encouragement to the members for their ongoing efforts to fulfill assignments.
- To continue the education of a team leadership system to new board members and committee members (fostering trust, creating vision, developing strategies, energizing alliances, activating transformations, and measuring progress — achieving results, and resetting the vision — as well as developing future leaders)
- Serves on the Compensation Committee to determine the Chapter Executive's Salary and Bonus.

The involvement of the past president is essential for a smooth transition in chapter management and operation. The chair's advice provides continuity with chapter objectives and goals.

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