

Advocacy

- Promotes the Financial Planning Association and Chapter mission and purpose.
- Attend monthly board meetings, chapter meetings and chapter activities.
- Serve as a chapter representative to the Financial Planning Association of Texas with the DFW, Houston and San Antonio chapters. DFW/Houston Advocacy Director coordinates.
- Monitor government activities both on a state and federal level that can impact Austin FPA members. Keep members current on pending and current legislation that has an impact on the financial planning industry.
- Participate in state-wide governmental relations activities including such activities as Financial Planning Day at the State Legislature
- Participate in national and state teleconferences dealing with FPA legislative issues.
- Develop a strategy that will position our chapter, in coordination with the other Texas chapters, as a resource to Texas legislators and regulators on financial planning issues.
- Promote the FPA's legislative and regulatory position.
- Attend board meetings; support the efforts of other board members; attend programs and activities of our chapter.
- Stay up to date on legislative issue on our Political Action Committee - simple subscribe to the Advocacy monthly updates.
- Provide ready-to-go content to Chapter Executive for website, invites, surveys and newsletter

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