

Who We Are

Our Core Member

Our Core Member is a
CERTIFIED FINANCIAL PLANNER™
professional.

Our Value Proposition

As a CERTIFIED FINANCIAL PLANNER™
professional, FPA is your partner in
planning by helping you realize your
vision of success with practice support,
learning, advocacy, and networking.

FPA

Our Core Values

- We lead with power and purpose.
- We are passionate about our calling.
- We strive for personal and professional excellence.
- We connect for collaborative impact.
- We care for and support each other.

Our Core Policy

The CERTIFIED FINANCIAL PLANNER™
certification and the standards it
represents constitute the foundation of
the financial planning profession.

Your Partner in Planning™