

FPA National Capital Area Presents: The 2022 Winter Educational Symposium
Monday, January 24, 2022 – Westin Tysons Hotel, Tysons Corner, VA

Time	Type	Speaker	Topic
7:30 - 8:00 am	General Check-in		Please visit our Sponsors
8:00 – 8:10 am	Opening Remarks	 Rose Price, CFP® 2022 FPA NCA Chair	Opening Remarks
8:10 - 9:00 am	Session 1	 Cozy Wittman	College Financial Strategies and FAFSA Changes
9:00 -9:50 am	Session 2	 Cozy Wittman	Late-Stage College Planning
9:50 -10:15 am	Break		Please visit our Sponsors
10:15 – 11:05 am	Session 3	 Miranda Reiter	Cultural Competencies for Working with Diverse Clients
11:05 – 11:55 am	Session 4	 David Kelly	Macro Economic Update
11:55 – 12:15 pm	Awards	 Bruce D. Vaughn– Lifetime Achievement Parker G. Trasborg – Leadership Daniel P. Lash – Planner of the Year Aaron W. Clarke – Emerging Leader	Congratulate our Winners!
12:15 – 1:15 pm	Lunch		Networking!
1:15 - 2:05 pm	Session 5	 Steve Gurney	Senior Living
2:05 - 2:55 pm	Session 6	 Mary Beth Franklin	Social Security
2:55 - 3:20 pm	Break		Please visit our Sponsors
3:20 - 4:10 pm	Session 7	 Mary Beth Franklin	Medicare
4:10 - 5:10 pm	Session 8	 Andy Friedman	DC Legislative Update
5:10 - 5:30 pm	Closing Remarks	 W. Kirk Taylor, CFP® 2022 FPA NCA President	Closing Remarks
5:30 - 6:30 pm	Networking Happy Hour!	Lobby Bar	Networking!

8 CFP CEU APPROVED! 8 CIMA CEU APPROVED! CPA CPE Offered!

