

FPA National Capital Area Presents: The 2022 Winter Educational Symposium
Monday, January 24, 2022 – Westin Tysons Hotel, Tysons Corner, VA

Time	Type	CFP ID	Speaker	Topic
8:10 – 9:00 am	Session 1	CFP ID: 297756	Cozy Wittman	College Financial Strategies and FAFSA Changes
9:00 -9:50 am	Session 2	CFP ID: 298409	Cozy Wittman	Late-Stage College Planning
10:15 – 11:05 am	Session 3	CFP ID: 297754	Miranda Reiter	Cultural Competencies for Working with Diverse Clients
11:05 – 11:55 am	Session 4	CFP ID: 297753	David Kelly	Macro Economic Update
1:15 - 2:05 pm	Session 5	CFP ID: 297750	Steve Gurney	Senior Living
2:05 - 2:55 pm	Session 6	CFP ID: 297746	Mary Beth Franklin	Social Security
3:20 - 4:10 pm	Session 7	CFP ID: 299029	Mary Beth Franklin	Medicare
4:10 - 5:10 pm	Session 8	CFP ID: 297748	Andy Friedman	DC Legislative Update

This Certifies that _____
 Attended the education sessions indicated above.

Sessions Approved as Noted with ID Numbers

Location: **Westin Tysons Hotel, Falls Church, VA**

Date: **January 24, 2022**

Sponsoring Organization: **FPA National Capital Area**

CFP Sponsor ID: **2204**

All CFP Credits are filed electronically, PROVIDED THAT you have followed the directions and completed your COURSE CE FORM on-line indicating the presentations that you attended, as well as the CE needed with your proper reporting ID numbers.

Peggy Nelson

 Peggy Nelson, Executive Director - FPA – National Capital Area



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Monday, January 24, 2022 – Westin Tysons Hotel, Tysons Corner, VA**

CERTIFICATE OF ATTENDANCE

This Certifies that _____

Attended the education session indicated below:

Location: Westin Tysons Hotel, Falls Church, VA
Sponsoring Organization: **FPA National Capital Area**
CIMA Sponsor ID: **222253**

CE Program Details

CourseTitle	CourseID	Total Hours	Ethics Hour	TR Hours	StartDate	EndDate	Status
Social Security – What’s New for 2022	21FPAN037	1.00	0.00	0.00	01/24/2022	01/24/2022	Accepted
Aging in Place and Senior Living Options	21FPAN039	1.00	0.00	0.00	01/24/2022	01/24/2022	Accepted
DC Legislative Update	21FPAN038	1.00	0.00	0.00	01/24/2022	01/24/2022	Accepted Serve and Accepted
College Financial Strategies & FAFSA Changes	21FPAN044	1.00	0.00	0.00	01/24/2022	01/24/2022	Accepted
Macro Economic Update	21FPAN042	1.00	0.00	0.00	01/24/2022	01/24/2022	Accepted
Cultural Competencies for Working w/ Diverse Clients	21FPAN043	1.00	0.00	0.00	01/24/2022	01/24/2022	Accepted
January 24, 2022 Symposium Program – Live Event – Late Stage College Planning	21FPAN045	1.00	0.00	0.00	01/24/2022	01/24/2022	Accepted
Medicare Rules, Costs and Timelines	22FPAN002	1.00	0.00	0.00	01/24/2022	01/24/2022	Accepted

The Sponsor/Provider and Course ID numbers referenced above expedite the review process of CE hours reported to IMCA by the certificant directly.

Please note that the CIMA Hours must be self-reported for this Program. If you hold the CIMA[®], CPWA[®], CIMC[®], and RMA[®] certifications, you may report CE credit for this program by logging in to your account at www.investmentsandwealth.org and clicking on the "Report CE" button. When reporting online, leave the *Provider Name* field blank. Enter the Program ID above and the Date Attended.

Please note that you may report a portion of these hours if you did not attend the entire program.

Peggy Nelson

Peggy Nelson, Executive Director, FPA – National Capital Area