



2022 CALENDAR OF EVENTS

subject to change without notice

January

11 | Board Meeting
18 | Virtual CE

February

3 | Webinar Series Part 1:
Growing the Independent
HNW Practice by Maximizing
Long-Term Client Income
4 | Student Success Summit
8 | Board Meeting
8 | Practice Management
15 | Lunch & Learn w/CE
MPCC - Charlotte

March

3 | Webinar Series Part 2:
Growing the Independent
HNW Practice by Maximizing
Long-Term Client Income
15 | Board Meeting
15 | Lunch & Learn w/CE
STIR - Charlotte
16 | Lunch & Learn w/CE
Asheville
17 | Lunch & Learn w/CE
Natty Green's - Greensboro

April

7 | Webinar Series Part 3:
Growing the Independent
HNW Practice by Maximizing
Long-Term Client Income
26 | Webinar Series Part 1:
Mastering LinkedIn

May

5 | Webinar Series Part 4:
Growing the Independent
HNW Practice by Maximizing
Long-Term Client Income
10-31 | Pro Bono Teacher Project
17 | Board Meeting
17 | Ethics Day
DFA Charlotte
24 | Webinar Series Part 2:
Mastering LinkedIn

JUNE

7 | Virtual CE
14 | Member Social
Charlotte Knights Game
24 | Webinar Series Part 3:
Mastering LinkedIn

July

NO EVENTS

August

23 | Board Meeting
23 | Lunch & Learn w/CE
Legion Brewing- Charlotte
24 | Lunch & Learn w/CE
Asheville
25 | Lunch & Learn w/CE
Kau - Greensboro

September

13 | Board Meeting
TBD | Golf & Cornhole
Tournament

October

18 | Board Retreat
18 | Board & Sponsor Dinner
19 | Annual Symposium

NOVEMBER

16 | Practice Management

December

13 | Board Meeting
13 | Tax Jeopardy
DFA Charlotte