



**FINANCIAL
PLANNING
ASSOCIATION**

**GREATER
INDIANA**

THE FINANCIAL PLANNING ASSOCIATION OF GREATER INDIANA

The primary aim of the Financial Planning Association is to be the community that fosters the value of financial planning and advances the financial planning profession. The FPA's strategy to accomplish its objectives involves welcoming all those who advance the financial planning process and promoting the CFP® mark as the cornerstone of the Financial Planning Association.

OUR MEMBERS: We have approximately 350 members who are all involved in financial planning throughout the state of Indiana. Our members stretch from Evansville in southern Indiana to South Bend in northern Indiana.

NEXGEN: FPA members with less than eight years of experience are automatically included in the NexGen community. NexGen focuses on supporting young planners, college students, and career changers through knowledge circles, national conferences, shadow events, and mentoring opportunities.

Please visit our website for more chapter information: www.fpaindiana.org

**NexGen Sponsorship
\$1,000.00**

- **Your choice to sponsor a FPA Greater Indiana Meeting NexGen breakout session OR a NexGen Quarterly Social.**
- **2022 FPA Greater Indiana Meeting Dates:**
 - February 11th from 8:00 a.m. – 1:40 p.m. at Barnes & Thornburg, downtown Indianapolis
 - May 13th from 8:00 a.m. – 12:30 p.m. at Forum Credit Union Conference Center in Fishers.
 - September 30th from 8:00 a.m. – 4:00 p.m. at Barnes & Thornburg, downtown Indianapolis
 - December 2nd from 8:00 a.m. – 1:30 p.m. at Barnes & Thornburg, downtown Indianapolis
- **2022 NexGen Quarterly Socials (dates and locations TBD):**
 - Spring
 - Summer
 - Fall
 - Winter
- **Meeting Times:** 6:00 – 7:30 p.m. (time frame can be changed to fit your schedule)



BENEFITS for 2022 NexGen Sponsors

- 1) Announcement and Company Logo* on the FPA of Greater Indiana website
- 2) Announcement and Company Logo* within the invitation sent to members and sponsors twice prior to the sponsored event.
- 3) Announcement and Company Logo* within the Chapter newsletter sent a few weeks prior to one of the quarterly meetings.
- 4) Opportunity to deliver a 5-7-minute presentation at the beginning of the breakout session or quarterly social.
- 5) Four 8 1/2 x 11 acrylic holders available for you to supply eight sheets (or four that are front and back) with company logo and information provided by you. The holders will be placed on tables at the event.
- 6) List of attendees and their contact information from the breakout session or social.
- 7) Invitation to all future Chapter meetings / events for the next twelve months (listed on the first page).

* If your company does not have a logo, we will write out your company name as you would like it to read.

For more information or if you have any questions:

Roxanne M. McGettigan
Chapter Executive
FPA of Greater Indiana
226 N. New Jersey Street
Indianapolis, IN 46204
317.373.1355
roxanne.mcgettigan@fpaindiana.org



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NEXGEN
SPONSORSHIP ENROLLMENT

DATE: _____

Company Name: _____

Contact Name: _____

Phone Number: _____ Cell Phone Number: _____

Full Address: _____

E-mail Address: _____

Web Address: _____

Company Name as you would prefer it to appear in print:

Please email company logo to Roxanne at roxanne.mcgettigan@fpaindiana.org

- NexGen Sponsorship: \$1,000**
 - Breakout Session**
 - Quarterly Social**

Payment:

- Check:** made payable to the "FPA of Greater Indiana"
- Credit Card:** Visa / MasterCard / American Express / Discover
(the 2.50% credit card fee of \$25 will be added to your total: \$1,025.00)

Credit Card Number: _____

Expiration date: _____ Security Code: _____

Name on Card: _____

Full Billing Address: _____

Mail checks to:

Roxanne M. McGettigan
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