Planning Assistant

Organization: Ascend Planning & Consulting, LLC

Date Posted: 11/1/2021

Date Needed: 11/15/2021

City: Falls Church

Location: Virginia

Country: United States

Primary Category: Financial Planning

Salary: \$50,000.00 yearly

Type of Position: Full-Time

Education Requirement: Bachelor's

Experience Requirement: 1-2 years

Description & Details

An opportunity to join a fast paced financial services organization headquartered in the Falls Church, VA area. Ideal candidates would have their securities licenses and familiarity with financial planning software.

This is an opportunity to learn from experience financial professionals in a diverse practice serving individuals, families and businesses.

We are associated with a Fortune 500 company and the successful candidate would be enrolled in a comprehensive benefit package.

How to Apply / Contact

Please provide your resume and cover email to info@ascendplanning.com