

Financial Planning Association of Maryland (FPA of MD, Inc.)

CFP® Certification Merit Scholarship Application

One of the aims of the Financial Planning Association (FPA) is to be the community that fosters the value of financial planning and advances the financial planning profession. FPA's strategy to accomplish its objectives involves welcoming all those who advance the financial planning process, and promoting the CFP® mark as the cornerstone of the financial planning profession.

APPLICATION INSTRUCTIONS FOR THE MERIT BASED SCHOLARSHIP

Eligibility and Expectations:

To be eligible for a tuition scholarship, an applicant must meet all of the following qualifications.

The applicant:

- Must be currently enrolled in a CFP® certificate program administered by an accredited university or college registered with the CFP® Board of Standards, or registered for the CFP Board of Standards comprehensive certification examination.
- Must furnish a resume that includes academic achievement, professional experience and community service.
- Must demonstrate academic and/or professional accomplishment, i.e., GPA, degrees received, and/or specific professional achievements.
- Must furnish a minimum of one letter of recommendation with the application. (Consider letters authored by professors, instructors, CFP® practitioners, colleagues, etc.)
- Must be a member (student member or any other member type) of the Financial Planning Association affiliated with the Maryland Chapter. (If the applicant is not a current FPA member, a membership application may be obtained by contacting the FPA at www.financialplanningassociation.org.)
- Must not have received an FPA CFP® Certification merit-based scholarship within the previous 12 months.
- **The award will be presented on November 16, 2021** on Zoom as part of our November Member Meeting.

Submission:

Applications must be received by: **November 8, 2021**

Award:

This **\$1,000.00** scholarship award shall be made at the sole discretion of the FPA of Maryland, Inc. Board of Directors and/or any other body duly appointed by the Board of Directors. Although the award is intended to defray the cost of the tuition and fees applicable to the enrollment in a CFP® certificate program or for the expenses applicable to fees associated with the CFP® exam, the funds awarded, which are made payable to the awardee, may be used at the discretion of the awardee.

Privacy Policy:

FPA of MD, Inc. is committed to safeguarding the confidential information of its members. FPA of MD, Inc. holds all personal information provided by the scholarship applicant in the strictest confidence. This includes all personal information that FPA of MD, Inc. collects from the applicant or receives from other sources in connection with the scholarship application.

Forward Application with Resume and Letter(s) of Recommendation to:

FPA of MD, Inc.
P.O. Box 20370
Towson, MD 21284
Email: chapteradmin@fpamd.org