

# NexGen Gathering

August 12-13, 2021 | Virtual Event



## Thursday, August 12

All Times Listed are in Pacific Time

<b>10:00 AM-10:30 AM</b>	Welcome & Kick-off
<b>10:30 AM-11:30 AM</b>	<b>Opening General Session - Socially Responsible Investing: Integrating Issues of Racial, Gender, Economic and Climate Justice into Investment Portfolios</b> <i>Rachel J. Robasciotti</i>
<b>11:30 AM-12:00 PM</b>	Break
<b>12:00 PM-1:00 PM</b>	Concurrent Breakout Sessions <ul style="list-style-type: none"> <li>1A. Accelerating Your Personal Brand With a Client Avatar - <i>Mary Beth Storjohann, CFP®</i></li> <li>1B. How to Adapt and Thrive as a New Financial Planner - <i>Dr. Stephen Brody, CFP, ChFC, RLP</i></li> </ul>
<b>1:00 PM-1:15 PM</b>	Break
<b>1:15 PM-2:15 PM</b>	<b>General Session - The people in your practice: Soft skills essential for every financial professional</b> <i>Nathan Astle, M.S., LMFT-T</i>
<b>2:15 PM-3:00 PM</b>	Networking/Entertainment

## Friday, August 13

All Times Listed are in Pacific Time

<b>9:00 AM-9:30 AM</b>	Wellness Block
<b>9:30 AM-10:00 AM</b>	Break
<b>10:00 AM-10:15 AM</b>	Welcome & Kick-off Day 2
<b>10:15 AM-11:15 AM</b>	<b>General Session - Diversity and Inclusion at FPA: A Call for Unity and Allyship</b> <i>Panel Discussion led by Christopher Woods CFP®, CKA® and Lisa A.K. Kirchenbauer, CFP®, RLP®</i>
<b>11:15 AM-11:45 AM</b>	Break
<b>11:45 AM-12:45 PM</b>	Concurrent Breakout Sessions <ul style="list-style-type: none"> <li>2A. Own Your Future: Marketing for Financial Planners in 2021 - <i>Jacqueline Schadeck, CFP®, AWMA®</i></li> </ul>
<b>12:45 PM-1:00 PM</b>	Break
<b>1:00 PM-2:00 PM</b>	<b>Closing General Session - Be the Change: The Power of You</b> <i>Tyrone V. Ross Jr. CeFT®</i>

\*\*This schedule is subject to change.\*\*