

FPA CVA Virtual Forum 2021 June 9-11th		
Wednesday - June 9th	General Session	Speaker
3:00pm - 3:10pm	Opening Remarks	Joey Stemmler
3:10pm - 5:10pm	CFP Ethics: The New Code of Ethics and Standards of Conduct	Melissa Kemp
5:10pm - 6:00pm	Federated Virtual Happy Hour	Federated Hermes/Barboursville Vineyards
Thursday - June 10th	General Session	Speaker
9:00am - 9:10am	Opening Remarks	Joey Stemmler
9:10am - 10:00am	Special Needs Planning: Opportunity, Scope, and Challenges	Deana Healy
10:00am - 10:10am	Break	
10:10am - 11:40am	Be the Best Advisor in Your Client's Worst Times	Amy Florian
11:50am - 12:30pm	Lunch	
12:30pm - 1:20pm	Generating Income and Navigating Bond Market Volatility in a post-Covid 19 World	Kris Moreton
1:20pm - 1:30pm	Break	
1:30pm - 2:20pm	Economic & Market Outlook: It All Depends On Your Time Horizon	Linda Duessel
2:20pm - 2:40pm	Break	
2:40pm - 3:30pm	Real Estate Market Outlook	Dr. Glenn Mueller
3:30pm - 3:40pm	Break	
3:40pm - 4:30pm	Financial Planning for Adoptive Families	Trudy Turner
Friday - June 11th	General Session	Speaker
8:00am - 8:10am	Opening Remarks	Ben Raikes
8:10am - 9:00am	Women & Wealth	Kamila Elliott
9:00am - 9:10am	Break	
9:10am - 10:00am	How the SECURE Act Changes Retirement (and Other) Planning	Jeffrey Levine
10:00am - 10:10am	Break	
10:10am - 11:40am	The Biden Tax Plan: Proposed Changes and Planning Opportunities	Jeffrey Levine
11:40am - 12:30pm	Lunch	
12:30pm - 1:20pm	Tuition Track Portfolio	Mary Morris
1:20pm - 1:40pm	Break	
1:40pm - 2:30pm	Using Behavioral Finance to Grow and Protect Your Practice	Jeff Hybiak
2:30pm - 2:40pm	Break	
2:40pm - 3:30pm	Advance Planning - Medicare & More	Bryan Gay