Journal of Financial Planning: June 2021 Sample Study Group Topics

1. Our Cover Story features some helpful information on discussing the regularly-changing world of cryptoassets with your clients. Discuss situations you've had with clients (or possible future situations) and how this information could help you navigate these conversations.

2. Our Investment Planning column brings to light the growing popularity in ESG investing. Discuss ways in which planners, through research and communication, can assure their clients' investment choices match their values while still considering investment performance.

3. This issue's Diversity, Equity, and Inclusion column explores ways of becoming an advocate for the LGBTQ community. Discuss why this is important and the benefits it could have in your practice.

4. Our Special Report focuses on the unlikeliness of positive investment returns on current real estate purchases. Discuss how this could change the conversation with clients looking to purchase a home and other alternatives that could be explored.

5. Our Research contribution discusses the correlation between financial self-efficacy and retirement preparation. Think of situations you've had with clients where you've seen this to be true and the approach you took in helping these clients make positive decisions for their future.

6. In the *Next Generation Planner* section of the issue, Hannah Moore shares conversations she's had regarding FPA's role in advocacy. We also had a few members share their thoughts on what advocacy issues are important to them. Discuss the importance of advocacy, which issues ring true to you, and how FPA is helping push these issues forward in a positive way.