

ROB TUCKFIELD

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(512) 917-8950
Major GPA: 4.00 Overall GPA 3.43

EDUCATION

Texas Tech University Degree Expected – May 2021
Bachelor of Science in Personal Financial Planning, Minor in Human Resources Development
President's List: Spring 2019, Fall 2019, Spring 2020, Fall 2020

PROFESSIONAL EXPERIENCE

Charles Schwab – Intern June 2020-August 2020

- Shadowed Financial Advisors in Schwab Private Client (Wealth Management) and Centralized Planning department
- Collaborated on research project to improve Private Client, presented to executives of the Planning and Portfolio Group

American Express – Global Business Travel – Data Scientist May 2019-January 2020

- Used Python, SQL, and other methods to gain insights and knowledge from big data
- Created web apps to display insights gained and to facilitate further data analysis

Kmbara, LLC – Chief Operating Officer 2015-Current

- Oversee all operating aspects of the Data Science Consulting Company business including project management and administration

SERVICE

Red to Black Peer Financial Coaching, *Texas Tech University* 2019-Present

- Member of the Technology Team, responsible for improving the usage of technology to accomplish Red to Black's mission.
- Volunteered for Volunteer Income Tax Assistance (VITA). Helped students prepare their income taxes

Knowledge Empowering You (KEY), *Texas Tech University* 2020-Present

- Review financial education modules for the Financial Education Clinic
- Member of Social Media committee, responsible for editing of financial education videos

AWARDS AND ACHIEVEMENTS

First Place – Financial Planning Association Challenge 2020 – Selected by TTU faculty members as one of three individuals to compete in national competition. The competition involved a writing a comprehensive financial plan for two hypothetical clients, orally presenting the case study, and participating in a quiz bowl that tested knowledge of the CFP Board Financial Plan Development Course requirement.

Eagle Scout – Planned and Completed an Eagle Scout Service Project and all merit badge requirements. The service project was a “Emergency Services Fair” that introduced local emergency services to the community. Also held a fundraiser to place an AED in a local community center.