



**FINANCIAL
PLANNING
ASSOCIATION**

**GREATER
ST. LOUIS**

Greater St. Louis Partnership Packages for 2021

Partnership Packages run for 12 months from the time you agree to be a partner.

The Greater St. Louis FPA Chapter is nationally recognized as a leading local association within the Financial Services profession. This recognition is achieved due to our commitment to enhancing all aspects of the Financial Advisory profession. It is our conviction that relations with other professions and investment companies is essential to enhancing our member's knowledge of current developments in the broad Financial Services Industry. Professionals who choose to Partner with the Chapter in this endeavor are greatly appreciated. Questions regarding Partnership opportunities should be directed to Steve Bruce at SBruce@buiusa.com.

Please choose your level of partnership:

_____ Platinum \$2,500 _____ Gold \$1,000

Company Name _____

Company Name _____

Address _____

City _____ State _____ Zip _____

Phone _____ Fax _____

Contact Name _____

E-mail Address _____

Please return completed form with payment (check or credit card) to: FPA of Greater St. Louis, P.O. Box 410384, St. Louis, MO 63141 or by e-mail at susgroup@gmail.com. Questions regarding payment may be directed to Jim Susman at 314-997-3390.

Credit Card information:

CC # _____

3 digit C V V code _____ 4 digit C V V code (if AmEx) _____

Exp. Date _____ Billing Statement Zip code _____

| Partner Benefits | Platinum Partner | Gold Partner |
|---|-------------------------|---------------------|
| Recognition on rolling PowerPoint display at all meetings | X | X |
| Free attendance to all chapter meetings | X | X |
| Number of free guest passes (Passes are transferable and good at any meeting. | 10 | 3 |
| Recognition on all electronic invites | X | |
| Recognition as a Partner on chapter's FPA web site | Large | Medium |
| Partner's e-mail link on web site | X | |
| Updated electronic file of our membership roster, upon request | X | |
| Introduction as a Partner at all chapter events attended | X | |
| Names of meeting attendees that Partner attends | X | X |
| 5- 10-minute company update to be provided at a meeting during the year | X | |
| First opportunity is given to have a firm's speaker at membership meeting | X | |
| Partner Contribution | \$2,500 | \$1,000 |