



**FINANCIAL  
PLANNING  
ASSOCIATION**

**GREATER  
INDIANA**

**THE FINANCIAL PLANNING ASSOCIATION OF GREATER INDIANA**

The primary aim of the Financial Planning Association is to be the community that fosters the value of financial planning and advances the financial planning profession. The FPA's strategy to accomplish its objectives involves welcoming all those who advance the financial planning process and promoting the CFP® mark as the cornerstone of the Financial Planning Association.

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**OUR MEMBERS:** We have approximately 350 members who are all involved in financial planning throughout the state of Indiana. Our members stretch from Evansville in southern Indiana to South Bend in northern Indiana.

**NEXGEN:** FPA members with less than eight years of experience are automatically included in the NexGen community. NexGen focuses on supporting young planners, college students, and career changers through knowledge circles, national conferences, shadow events, and mentoring opportunities.

**Please visit our website for more chapter information: [www.fpaindiana.org](http://www.fpaindiana.org)**

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**NexGen Sponsorship  
\$1,000.00**

- **Your choice to sponsor a FPA Greater Indiana Meeting NexGen breakout session OR a NexGen Quarterly Social.**
- **2021 FPA Greater Indiana Meeting Dates:**
  - May 7<sup>th</sup> from 8:00 a.m. – 12:30 p.m. at Forum Credit Union Conference Center in Fishers.
  - September 17<sup>th</sup> from 8:00 a.m. – 4:00 p.m. at Barnes & Thornburg, downtown Indianapolis
  - November 19<sup>h</sup> from 8:00 a.m. – 1:30 p.m. at Barnes & Thornburg, downtown Indianapolis
- **2021 NexGen Quarterly Socials (dates and locations TBD):**
  - Spring
  - Summer
  - Fall
  - Winter
- **Meeting Times:** 6:00 – 7:30 p.m. (time frame can be changed to fit your schedule)



**BENEFITS for 2021 NexGen Sponsors**

- 1) Announcement and Company Logo\* on the FPA of Greater Indiana website
- 2) Announcement and Company Logo\* within the invitation sent to members and sponsors twice prior to the sponsored event.
- 3) Announcement and Company Logo\* within the Chapter newsletter sent a few weeks prior to one of the quarterly meetings.
- 4) Opportunity to deliver a 5-7-minute presentation at the beginning of the breakout session or quarterly social.
- 5) Four 8 1/2 x 11 acrylic holders available for you to supply eight sheets (or four that are front and back) with company logo and information provided by you. The holders will be placed on tables at the event.
- 6) List of attendees and their contact information from the breakout session or social.
- 7) Invitation to all future Chapter meetings / events for the next twelve months (listed on the first page).

\* If your company does not have a logo, we will write out your company name as you would like it to read.

For more information or if you have any questions:

Roxanne M. McGettigan  
Chapter Executive  
FPA of Greater Indiana  
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Indianapolis, IN 46204  
317.373.1355  
[roxanne.mcgettigan@fpaindiana.org](mailto:roxanne.mcgettigan@fpaindiana.org)



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**NEXGEN**

**SPONSORSHIP ENROLLMENT**

DATE: \_\_\_\_\_

Company Name: \_\_\_\_\_

Contact Name: \_\_\_\_\_

Phone Number: \_\_\_\_\_ Cell Phone Number: \_\_\_\_\_

Full Address: \_\_\_\_\_

E-mail Address: \_\_\_\_\_

Web Address: \_\_\_\_\_

Company Name as you would prefer it to appear in print:

\_\_\_\_\_

Please email company logo to Roxanne at [roxanne.mcgettigan@fpaindiana.org](mailto:roxanne.mcgettigan@fpaindiana.org)

- NexGen Sponsorship: \$1,000**
  - Breakout Session**
  - Quarterly Social**

**Payment:**

- Check:** made payable to the "FPA of Greater Indiana"
- Credit Card:** Visa / MasterCard / American Express / Discover  
(the 2.50% credit card fee of \$25 will be added to your total: \$1,025.00)

Credit Card Number: \_\_\_\_\_

Expiration date: \_\_\_\_\_ Security Code: \_\_\_\_\_

Name on Card: \_\_\_\_\_

Full Billing Address: \_\_\_\_\_

**Mail checks to:**

**Roxanne M. McGettigan  
Chapter Executive  
FPA of Greater Indiana  
226 N. New Jersey Street  
Indianapolis, IN 46204**