

2020 Calendar of Events

Month	Type of Meeting	Topic	Speaker	Date	Time	Location
January	Chapter Meeting	Economic and Market Update	Brandon Zureick	Tuesday, January 21 st	11:00am – 1:00pm	Rookwood Towers & Dayton Simulcast
	Women's Happy Hour	Mastering First Impressions / Networking	Jen McFarland	Thursday, January 23 rd	5:00pm – 7:00pm	Oakley Wines
February	Chapter Meeting	Social Security	David Harris	Tuesday, February 18 th	11:00am – 1:00pm	Blue Ash & Dayton Simulcast
April	Chapter Meeting	Long Term Care – Preparing your Client for the Future	Shawn Britt	Tuesday, April 21 st	11:00am – 1:00pm	Webinar
May	Field Trip	State Advocacy Day	N/A	Tuesday, May 13 th - Wednesday, May 14 th		Columbus, Ohio
	Chapter Meeting	Student Loans	TBA	Tuesday, May 19 th		Rookwood Towers & Dayton Simulcast
June	Happy Hour	N/A	N/A	TBD	TBD	TBD
	Chapter Meeting	Understanding Volatility and How to Manage It	David Gilreath	Tuesday, June 16 th	11:00am – 1:00pm	Blue Ash & Dayton Simulcast
July	Chapter Meeting	Behavioral Finance	Kimble E. Skov	Thursday, July 23 rd	11:00am – 1:00pm	Rookwood Towers & Dayton Simulcast
August	Chapter Meeting	TBD	TBD	Tuesday, August 18 th	11:00am – 1:00pm	Rookwood Towers & Dayton Simulcast

Month	Type of Meeting	Topic	Speaker	Date	Time	Location
September	Special Event	Secure Act Update Multiple	Jeff Levine	Thursday, September 17 th	TBD	TBD
October	Chapter Meeting	Tax Update	William Vasil	Wednesday, October 21 st	11:00am – 1:00pm	Blue Ash & Dayton Simulcast
November	Chapter Meeting	Economic Update	Scott Eggen	Tuesday, November 17 th	11:00am – 1:00pm	Rookwood Towers & Dayton Simulcast