Submitting Author Checklist

Authors submitting a manuscript to the *Journal of Financial Planning* are responsible for disclosing all financial and personal relationships that might potentially bias their work or present a conflict of interest.

A conflict of interest exists in instances when professional judgement concerning the validity of research is potentially influenced by a secondary interest (such as financial gain for research promoting specific products).

Financial relationships are defined as relevant sources of funding in support of the research for the manuscript.

The *Journal* only publishes original, previously unpublished papers and articles. We will not accept an article that has previously been published in any type of publication, including other professional journals and corporate publications.

Please submit the following checklist along with your manuscript.

Conflict of Interest Declaration and Author Agreement Form

Title of Paper: _____

Please check one of the following:

___We have no conflict of interest to declare

___We have a conflict of interest to declare (please explain below):

_____

_____

_____

Please list all sources of funding, if any:

_____

_____

Checklist:

___All authors have seen and approved the manuscript being submitted

___Corresponding author has disclosed the sources of financial support for this research

___If this research was externally funded, authors had access to all available study data

___Authors certify that this research has not been published in whole in any other publication, with the exception of general descriptions of the research sample and methods.

___Authors certify that this work is not copyrighted by another academic journal, nonprofit organization, or a private corporation

___The manuscript conforms to all listed JFP Writing Guidelines

___The conclusion of the manuscript provides clear implications for the application of research findings to the practice of financial planning

___This manuscript has been proofread for grammatical and typographical errors

Author signature/Date_____