



NOMINATE NOW!.....for the Heart of Financial Planning Award

The Financial Planning Association® (FPA®) is seeking nominations for the Heart of Financial Planning Award. This Award recognizes individuals who demonstrate commitment and passion in doing extraordinary work to contribute or give back to the financial planning community and/or the public. Notable individuals, organizations/firms, or groups working in the areas of FPA member education, FPA chapter support, financial literacy, professional innovation, community education, and other service-focused endeavors are excellent candidates for the award. This is among the highest honor awarded to members of the FPA community involved with service. The recipient(s) are recognized at [FPA's Annual Conference](#).

Eligible nominees could include an FPA individual member, a financial planning firm, an FPA chapter, a professional (e.g. attorney, CPA, professor, journalist) or any other organization or individual that you believe has done extraordinary work to contribute or give back to our financial planning community and/or the public.

*Please do not nominate FPA staff for this award.

Please print legibly.

Nominee Name: _____

Nominee type:

FPA member

If applicable, _____ Chapter Financial Planning firm

Non-profit organization Allied professional FPA Chapter

Other _____

Please check the area which your nominee is making an extraordinary contribution:
(check all that apply)

Pro Bono Financial literacy Community education

FPA member education Professional innovation

FPA Chapter support Other _____

Provide a short explanation describing why your nominee should be considered for this award. If you are recommending a company or organization, focus on the contribution of the company or organization. *(if additional room is needed, use open space on opposite side or attach your document)*

Briefly describe how the nominee demonstrates each of the following FPA core values:
(see next page for description of core values and additional space for comments)

Competence _____

Integrity _____

Collaboration/Relationships _____

Stewardship _____

Nomination submitted by: _____

E-mail: _____ Phone: () _____

Please let us know where you heard about the award _____

**Please note that the FPA Heart of Financial Planning Award Committee could contact you for further information regarding your nomination/nominee.*

Core Values

At FPA, our Core Values represent who we are. They describe our intended state of being. We want to attract as members those who share our values:

Competence: Our dedication to competence requires not only lifelong learning, but also that we continually assess our ability to appropriately and effectively address the needs of those we serve.

Integrity: We strive to have ever more congruence between our words and deeds, and to deliver genuine value to those whom we serve.

Relationships: We are committed to open, inclusive and respectful relationships, including collaboration among diverse parties on common interests.

Stewardship: We recognize our responsibility to act with vision, ever mindful of the effects of our actions today and tomorrow on the future.

**Each nomination will be reviewed for this award before an award selection is made.
You may be contacted for additional details or clarification. We appreciate your submission.
Please send your nomination via e-mail to Awards@OneFPA.org or fax to 303.759.0749 by **6/15/2020**.**

