

Nathan Jones

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EDUCATION

The University of Oklahoma, Norman, OK

Expected May 2026

Bachelor of Business Administration (BBA) in Finance

GPA: 3.4/4.0

Dean's Honor Roll (List for semester GPA of 3.5+ while taking 12+ Credits): Fall 2022, Spring 2024, Spring 2025.

Relevant Coursework: Financial, Managerial, Intermediate I & II Accounting, Financial Modeling & Analysis, Advanced Corporate Finance, Microeconomic Theory, and Business Finance.

EXPERIENCE

GibCo Capital Advisors, Clinton, OK

May 2023 – August 2023, May 2025 – August 2025

Finance Intern

- Shadowed multiple financial advisors.
- Assisted with portfolio management.
- Gained hands-on experience in various software programs, increasing proficiency and expanding technical skill set.
- Sorted and organized files, spreadsheets, and reports.
- Prepared project presentations and reports to assist senior staff.

Sam Welcher & Associates, Norman, OK

January 2024 – Present

Associate

- Processed and completed customer orders efficiently.
- Developed and maintained strong relationships with clients.
- Managed returns, exchanges, and refunds in accordance with company regulations.

Bank 360, Clinton, OK

May 2025 – August 2025

Teller

- Balanced cash drawers daily and resolved discrepancies to provide accurate data regarding cash flow.
- Identified discrepancies and took corrective actions as needed.
- Processed customer transactions promptly, minimizing waiting times.

CAMPUS INVOLVEMENT

Wealth Management Club & Capital Group Fellows, The University of Oklahoma

August 2025 – Present

Student Member

- Attended various meetings and workshops.
- Exploring opportunities to contribute to community outreach.
- Collaborated with peers.

Sigma Phi Epsilon Fraternity, The University of Oklahoma

August 2022 – Present

Member/Judicial Chair/Philanthropy Team

- Elected Judicial Chair for 2024-2025 fiscal year, leading the Standards Committee of 12 members to oversee compliance and fraternity policy.
- Assisted the philanthropy team with various projects and events.
- Organized and led multiple meetings focused on strengthening brotherhood initiatives while overseeing a chapter of more than 200 members to ensure engagement, unity, and continued growth.

SKILLS

- **Licenses and Certifications:**
 - Securities Industry Essentials (SIE) Exam, FINRA – Completed September 2025