

OWEN C. MITCHELL

Tampa, FL | (214) 930-5022 | omitchell@smu.edu | [Owen Mitchell](#) | [LinkedIn](#)

EDUCATION

Southern Methodist University, Cox School of Business

Dallas, TX

Bachelor of Business Administration, Finance

May 2027

Cumulative GPA: 3.55

- **Hilltop Honors Program:** Students with high academic achievement and an interest in service and leadership
- **University Scholars Scholarship:** Merit based scholarship due to my outstanding academic performance in high school

SMU Study Abroad

Madrid, ES

Student

May 2024 - June 2024

- **Spanish Proficiency:** Achieved advanced Spanish language skills through daily use and coursework
- **Cultural Adaptation:** Adapted to local customs and traditions, and enhanced cultural understanding
- **Global Perspective:** Developed a global mindset by engaging with diverse perspectives and building relationships
- **Independence & Problem-Solving:** Strengthened problem-solving and independence in a foreign environment

EXPERIENCE

UBS

Dallas, TX

Wealth Management Intern

June 2025 - Aug 2025

- Supported a leading **advisory team** in delivering comprehensive **financial planning** solutions for **ultra-high-net-worth** clients
- Gained exposure to **investment management, estate planning, lending solutions, and risk analysis**
- Contributed to **client meetings** and **planning sessions**, providing input and support on strategic initiatives
- Prepared **performance reports, asset allocation summaries**, and tailored **financial proposals**
- Assisted with **client onboarding, compliance** requirements, and ongoing **account maintenance**

Not Your Mother's Hair Care

Tampa, FL

Finance Intern

July 2024 - Aug 2024

- **Shadowed CFO** and contributed to strategic **financial planning** for international market expansion
- **Analyzed financial statements, budgets, and forecasts** to support data-driven decisions
- **Built financial models and pricing projections** to support competitive positioning and CRM implementation

Clear Source Construction

Tampa, FL

Construction Project Manager Intern

Jun 2023 - Aug 2023

- **Developed daily installation schedules** and **coordinated subcontractor activities**
- **Resolved project delays** and collaborated with designers to ensure accurate layout execution

Kumon

Tampa, FL

Tutor

Jun 2022 - Dec 2022

- Facilitated one-on-one instruction for 30+ students in reading and math, assessed aptitude to deliver targeted exercises, and tracked progress through graded assignments and reports for teachers.

LEADERSHIP AND ACTIVITIES

SMU Honor Council

Dallas, TX

Member

Nov 2023 - Jan 2025

- Review findings from academic integrity hearings to determine appropriate disciplinary response
- Engage with students to record testimony of incident for council hearings and subsequent steps
- Collaborate with faculty to coordinate disciplinary actions for academic integrity violations

Print and Digital Media

Tampa, FL

Editor-in-Chief

Aug 2022 - May 2023

- Managed media content and direction of the Jesuit Tiger Times and Jesuit School Yearbook
- Screened and assigned submissions of writers and selected articles to be covered

ADDITIONAL INFORMATION

Technical Skills: Yearbook Avenue and Canva (for school paper), MOS certification in Excel

Certifications & Training: Certified tutor at Kumon

Activities: Solidarity member of Agmen Christi, Editor in Chief of Jesuit Tiger Times, National Honor Society, Beta Theta Pi Fraternity, Hegi Career Leaders

Interests: Fitness and nutrition, Tampa Bay Lightning, Premier League Soccer, UFC